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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

**POLL RESULTS OF
THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the Resolutions proposed at the SGM held on 22 April 2013 were duly passed by the Shareholders by way of poll.

References are made to the circular (the “**Circular**”) of China Best Group Holding Limited (the “**Company**”) and the notice of special general meeting (the “**SGM**”) of the Company both dated 28 March 2013. Unless the context otherwise required, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the SGM was duly held at Room 3405, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong at 11:00 a.m. on Monday, 22 April 2013 and the ordinary resolutions proposed at the SGM as set out in the notice of SGM (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, there were 2,431,670,845 Shares in issue. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain and had abstained from voting on the Resolutions. No Shareholder was required to attend and vote only against the Resolutions at the SGM. None of the Shareholders have stated their intention in the Circular to vote against the Resolutions at the SGM. Accordingly, the total number of the Shares entitling the holders to attend and vote on the Resolutions at the SGM was 2,431,670,845 Shares.

* *For identification purpose only*

The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of Votes (approximately %)	
		For	Against
(i)	the placing letter (the “ Placing Letter ”) dated 31 January 2013 (as amended and supplemented from time to time) (a copy of which has been produced to the SGM marked “ A ” and signed by the Chairman of the SGM for the purpose of identification) entered into between Jet-Air (H.K.) Limited (“ Jet-Air ”), the Company’s wholly owned subsidiary and KCG Securities Asia Limited in relation to the subscription by Jet-Air of the convertible bonds and the promissory notes to be issued by North Asia Resources Holdings Limited each in an aggregate principal amount of US\$7,000,000 and the transactions contemplated thereunder are hereby approved, ratified and confirmed; and	948,036,600 Shares (100%)	Nil (0%)
(ii)	any one or more of the directors of the Company (the “ Director(s) ”) be and is/are hereby authorised to do all such acts and things and execute all such documents on behalf of the Company which he/they consider(s) necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the terms of the Placing Letter and the transactions contemplated thereunder and all acts by the Director(s) as aforesaid be and is/are hereby approved, ratified and confirmed.	948,036,600 Shares (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed by the Shareholders by way of poll at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the purpose of the poll at the SGM.

By Order of the Board
China Best Group Holding Limited
Huang Boqi
Chairman

Hong Kong, 22 April 2013

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Huang Boqi and Mr. Du Chunyu and three independent non-executive directors, namely Mr. Zhou Mingchi, Ms. Wong Yan Ki, Angel and Mr. Zhang Liang.