

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited				
Name of Issuer China Best Group Holding Limited Oate Submitted 03/06/2013					
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : <u>00370</u> Descr	iption: China Be	st			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code : Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2013

2. Preference Shares			or Main Board and GE
Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): <u>HK\$2,500,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,431,670,845			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,431,670,845			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	onare option	belieffies of the i	.ssuci j			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Grantad	Evereised	Concelled	Longod		
1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$0.3170						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	5,618,729
(Note 1)						
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,649,498
(Note 1)	_					
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,194,648
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111					27,174,040
4.Exercise Price						
HK\$0.6850						
Meeting approved						
(18/03/2002)						
	NUL	NT:1	NI:1	NT:1	NI:1	12 404 040
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)						
5.Exercise Price						
HK\$0.7385						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	4,494,983
(Note 1)						
		To	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			((Other class)		
Total funds raised duri	ing the month	from exercise of		,		
options (State currency				Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
(//)					<u> </u>
Stock code (if listed)		•			
Class of shares issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
					<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		•			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date		. \			
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
		•			
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		_
		(0	Other class)		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda\).	outstanding	month	пони	month		
Stock code (if listed)		,				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
		`				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordin	nary charec)		
			(Prefere	ence shares)		
			(Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	er Movements in Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable		_		
		State	(Note 1)	(/ /	,		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	<u> </u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			_	

				For Main	Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)	e			
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share repurchased (Note 1)	s			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share redeemed (<i>Note 1</i>)	s			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)	e			
8.	Consideration issue	e At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	

For Main Board and GEM listed issuers

			For Main Board	and GEM lis	ted issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
				thereto	close of the
- C.Y					month
Type of Issue					Шошш
9: Capital					
reorganisation	1	Class of shares issual	ole		
		(Note 1)			
	_	(11010 1)			
		Issue and allotment	(/ /)		
		date: (dd/mm/yyyy)			
		date: (dd/iiiii/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	(' ' ' '		
		(dd/IIIII/yyyy)			
		_			
		Class of shares issual	nle		
		(Note 1)			
10. Other	At price: State	T 1 . 11 . 4	(/ /)		
(Please specif	y) At price currency	Issue and allotment	(' ')		
_		date: (dd/mm/yyyy)			
			(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		-	
		Total E.	(Ordinary shares) Nil	
			(Preference shares		_
			(Other class		_
			(Other class	<u></u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Γitle:	Branch Share Registrar	<u></u>	
(Director, S	Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.