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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

PROFIT WARNING

This announcement is made by China Best Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the management accounts of the Group for the six months ended 30 June 2013, the Group is expected to record a greater loss for its six-month period ended 30 June 2013 than the loss for the corresponding period ended 30 June 2012. The Board considers that the expected loss is mainly attributable to (i) the continued decline in the price of and demand for coal products in the Mainland China market, resulting in the loss in the Company’s coal business, and (ii) the decrease in fair value for the investments held for trading in light of the unstable global economic and investment market conditions in the first half year of 2013.

* *For identification purpose only*

The information contained in this announcement is only based on the preliminary assessment of the Group's financial figures and information that have not been finalised by the Board. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2013 which will be published by the end of August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Best Group Holding Limited
Huang Boqi
Chairman

Hong Kong, 6 August 2013

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Huang Boqi and Mr. Du Chunyu and three independent non-executive directors, namely Mr. Zhou Mingchi, Ms. Wong Yan Ki, Angel and Mr. Zhang Liang.