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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

**PROPOSED OPEN OFFER ON THE BASIS OF
ONE OFFER SHARE FOR
EVERY TWO SHARES HELD ON THE RECORD DATE
COMMENCEMENT OF DEALING IN SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of China Best Group Holding Limited (the “**Company**”) dated 10 November 2014 (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Wednesday, 26 November 2014. The closing price per Share as quoted on the Stock Exchange on Wednesday, 26 November 2014 was HK\$0.198.

Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 27 November 2014.

* For identification purpose only

The Open Offer is conditional upon, among other things, fulfilment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their licensed dealers and professional advisers.

By order of the Board
China Best Group Holding Limited
Mr. Li Yang
Deputy Chairman

Hong Kong, 26 November 2014

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Li Yang, Mr. Li Xiaolong, Mr. Yin Shibo, Mr. Tang Hon Kwo and Mr. Wang Jian, one non-executive director, namely Mr. Kuk Peter Z, and three independent non-executive directors, namely Mr. Chan Fong Kong Francis, Mr. Chen Zhenguo and Mr. Yuan Guongming.