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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

**INSIDE INFORMATION –
ACQUISITION OF ADVANCE MOON**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

After trading hours on 15 April 2015, Yongjia Investments Limited, a wholly-owned subsidiary of the Company, as purchaser, entered into the Agreement with the Vendor for the acquisition of Advance Moon, which is the holder of a valid money lenders licence under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong) at a consideration of HK\$800,000. As none of the applicable percentage ratios set out in Rule 14.07 of the Listing Rules exceeds 5%, the Acquisition is not subject to the notification, announcement or shareholder approval requirement under Chapter 14 of the Listing Rules.

This announcement is made by China Best Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that after trading hours on 15 April 2015, Yongjia Investments Limited, a

* *For identification purpose only*

wholly-owned subsidiary of the Company (the “**Purchaser**”), as purchaser, entered into a conditional sale and purchase agreement (the “**Agreement**”) with an individual (the “**Vendor**”) as vendor, for the acquisition of the entire issued share capital of Advance Moon Limited (“**Advance Moon**”) at a consideration of HK\$800,000 (the “**Acquisition**”). Completion of the Acquisition is conditional upon, among others, the Purchaser, the Vendor and/or Advance Moon having obtained the consent or approval or no objection from the Money Lenders Unit of the Company Registry and the Licensing Office of the Hong Kong Police Force, in relation to the change of shareholder and/or directors of Advance Moon.

As none of the applicable percentage ratios set out in Rule 14.07 of the Listing Rules exceeds 5%, the Acquisition is not subject to the notification, announcement or shareholder approval requirement under Chapter 14 of the Listing Rules.

Advance Moon is a company incorporated in Hong Kong with limited liability and is the holder of a valid money lenders licence under the Money Lenders Ordinance (Chapter 163 of the Laws of Hong Kong). To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Vendor and Advance Moon are independent third parties who are independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

The Group plans to develop money lending business after acquisition of Advance Moon and believes that such new business will diversify the income stream of the Group and is in the interests of the Company and its shareholders as a whole.

Completion of the Acquisition is subject to the satisfaction or the waiver (as the case may be) of the conditions precedent contained in the Agreement. As the Acquisition may or may not complete, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Best Group Holding Limited
Mr. Li Yang
Deputy Chairman

Hong Kong, 15 April 2015

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Li Yang, Mr. Li Xiaolong, Mr. Yin Shibo, Mr. Tang Hon Kwo, and Mr. Wang Jian, one non-executive director, namely Mr. Kuk Peter Z, and three independent non-executive directors, namely Mr. Chan Fong Kong Francis, Mr. Chen Zhenguo and Mr. Yuan Guangming.