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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

POSITIVE PROFIT ALERT

This announcement is made by China Best Group Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review and assessment of the Group’s unaudited financial information currently available to it, the Company is expected to record a net profit for the six months ended 30 June 2015 as compared to the net loss for the corresponding period in 2014. The improvement of the Group’s financial results was mainly attributable to, among other things, (i) realised gains of approximately HK\$20 million from securities investment; and (ii) unrealised fair value gains of approximately HK\$100 million from investment in listed trading securities held as at 30 June 2015. On the other hand, in light of deteriorated market conditions of coal products, the Group’s coal business was inevitably affected so that no revenue of coal products was recorded in the six months ended 30 June 2015. The Board considers that it does not have significant impact on the Group’s financial results and position.

The information contained in this announcement is only based on the preliminary assessment of the Group’s financial figures and information that have not been finalised by the Board. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2015 which will be published by the end of August 2015.

* *for identification purpose only*

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Best Group Holding Limited
Mr. Li Yang
Deputy Chairman

Hong Kong, 3 July 2015

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Tan Xiangdong, Mr. Li Yang, Mr. Li Xiaolong and Mr. Wang Jian, and three independent non-executive directors, namely Mr. Chan Fong Kong Francis, Mr. Chen Zhenguo and Mr. Li Yu.