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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Best Group Holding Limited (the “**Company**”) dated 2 November 2015 (the “**Announcement**”) in relation to the Loan Agreements and the Finance Lease Agreements which, in aggregate, constitute a major transaction of the Company under Chapter 14 of the Listing Rules. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company expected to despatch a circular (the “**Circular**”) on or before 23 November 2015 containing, among other things, further details of the Loan Agreements, the Finance Lease Agreements and a notice of the SGM.

As additional time is required to review, revise and prepare, amongst others, certain information to be included in the Circular, the Circular is expected to be despatched as soon as practicable on or before 18 December 2015.

By Order of the Board
China Best Group Holding Limited
Mr. Li Yang
Deputy Chairman

Hong Kong, 23 November 2015

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Tan Xiangdong, Mr. Li Yang, and Mr. Wang Jian and three independent non-executive directors, namely Mr. Chan Fong Kong Francis, Mr. Chen Zhenguo and Mr. Li Yu.

* *For identification purpose only*