

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	03/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00370</u> Descrip	tion : <u>China Bes</u>	st	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Balance at close of the month	 	 -

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,264,566,267			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	7,264,566,267			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during	
including EGM					*	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granico	Excretised	Cancelled	Lapsed		
HK\$0.5768						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	29,585,058
(Note 1)	1111			1111	1111	29,505,050
2.Exercise Price						
HK\$0.6297						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,670,276
$\frac{1}{(Note 1)}$	1,111					11,070,270
3.Exercise Price						
HK\$0.6788						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,890,092
(Note 1)	1111				1111	-1,090,092
4.Exercise Price						
HK\$0.30						
Meeting approved						
(22/05/2012)						
Ordinary shares	Nil	Nil	Nil	10,480,000	Nil	369,142,090
(Note 1)	1111			10,400,000	1111	507,172,070
(11010 1)			Total A (Or	dinary shares)		
				erence shares)		
				(Other class)		
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc						
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Share Options (under Share Option Schemes of the Issuer)

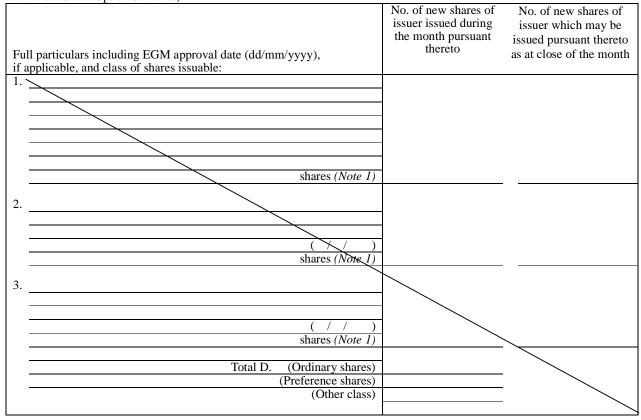
Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
<u>`</u>	\backslash					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u>\</u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /					
3.		$\langle \rangle$				
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Stock code (if listed)			\backslash			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\setminus			
EGM approval date (if applicable)				\backslash		
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4.				\sim		
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Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	、
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordi	nary shares)		\backslash
		10111	(Prefere	ence shares)		
			(Other class)		. \

For Main Board and GEM listed issuers

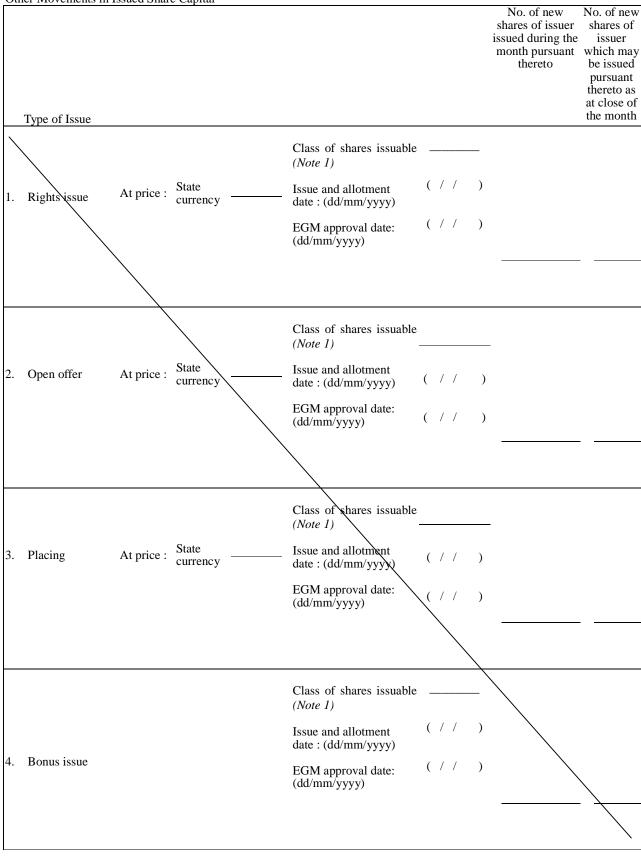
Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
Stock ode (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))							
2.	(·					
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Stock code (if listed)							
Class of shares							
issuable (Note 1)	\\	<u> </u>					
Subscription price EGM approval date		\rightarrow					
(if applicable)		\backslash					
(dd/mm/yyyy)	(/ /)	\backslash					
3.							
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Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price			\backslash				
EGM approval date				\backslash			
(if applicable)				\mathbf{i}			
(dd/mm/yyyy)	(/ /)			\backslash			
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Stock code (if listed)					\rightarrow		
Class of shares					\backslash		
issuable (Note 1)					\backslash		
Subscription price					\backslash		
EGM approval date						\backslash	
(if applicable)						\mathbf{i}	
(dd/mm/yyyy)	(/ /)	,	Fotol C (On dia	any aharaa)		\backslash	
			UIALC. (UTALI (Prefera	nary shares) ence shares)		- \	
			(1101010)	Other class)		- \	
			(- \	

For Main Board and GEM listed issuers

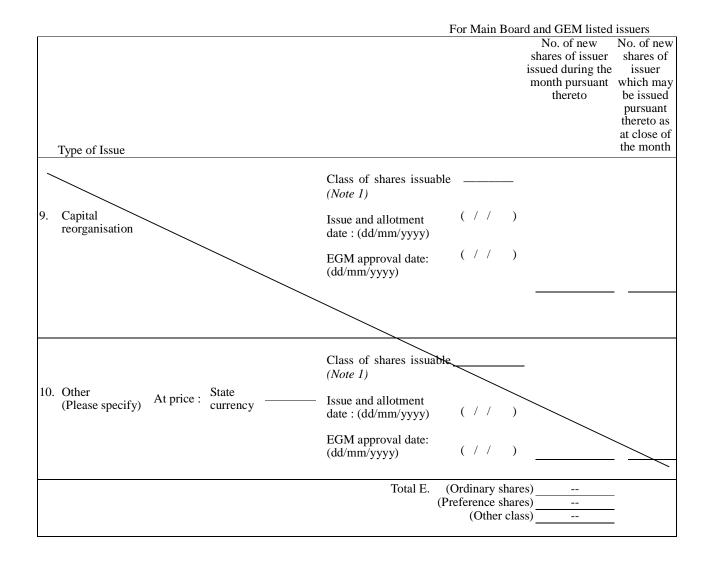
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements in Issued Share Capita	1
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_					For Ma	ain Boa	ard and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)	e			
5.	Scrip dividend	At price .	state urrency —	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
	Ň							
				Class of shares	s			
			\backslash	repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
			Ň	EGM approval date: (dd/mm/yyyy)	(/	/)		
				<u> </u>				
				Class of shares redeemed (<i>Note 1</i>)	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)	e			
8.	Consideration issue		state urrency —	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			-	EGM approval date: (dd/mm/yyyy)	(/	/)		\
								\



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Submitted by: Tricor Tengis Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)			
Title:Branch Share Registrar			
Title:Branch Share Registrar	~		
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by:	Tricor Tengis Limited	
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)			
(Director, Secretary or other duly authorised officer)	Tidle.	Dronah Chana Dagistran	
(Director, Secretary or other duly authorised officer)		Dranch Share Kegistrar	
	(Director, Sec	cretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.