

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	03/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00370</u> Descrip	tion : <u>China Bes</u>	st	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Balance at close of the month	 	 -

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,264,566,267			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	7,264,566,267			

## III. Details of Movements in Issued Share Capital

	Movement du			issuer issued during	issuer which may be
	Movement du				
	Movement du				issued pursuant thereto
		ring the month		thereto	as at close of the month
Granted	Evercised	Cancelled	Lansed		
Oranicu	Excicised	Calleened	Lapsed		
Nil	Nil	Nil	Nil	Nil	29,585,058
1,11					
Nil	Nil	Nil	Nil	Nil	14,670,276
					, ,
Nil	Nil	Nil	Nil	Nil	4,890,092
		·			
Nil	Nil	Nil	Nil	Nil	369,142,090
	,	Total A. (Ord	inary shares)		
		(Prefei	rence shares)		
		(	(Other class)		
	from exercise o	f			
r)					
	Nil Nil	Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         Nil       Nil         ng the month from exercise o	Nil       Nil       Nil         Total A. (Ord (Preference)       Nil         ng the month from exercise of       Nil	Nil       Nil       Nil       Nil         Iterational states       (Ordinary shares) (Other class)       (Other class)         ng the month from exercise of       Gate       State	Nil       Nil       Nil       Nil         Image: Construction of the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
<u>`</u>	$\backslash$					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<u>\</u>				
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / /					
3.		$\langle \rangle$				
( / / )		/				·
Stock code (if listed)			$\backslash$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
4.				$\sim$		
				$\backslash$		
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price						
EGM approval date (if applicable)					$\backslash$	<b>、</b>
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total	B. (Ordi	nary shares)		$\backslash$
		10111	(Prefere	ence shares)		
			(	Other class)		. \

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock ode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.	(	·				
	$\neq$					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\\	<u> </u>				
Subscription price EGM approval date		$\rightarrow$				
(if applicable)						
(dd/mm/yyyy)	( / / )	$\backslash$				
3.						
		$\backslash$				
		$\backslash$	\			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date				$\backslash$		
(if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.				$\backslash$		
				$\backslash$		
					$\backslash$	
Stock code (if listed)					$\rightarrow$	
Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable)						$\mathbf{i}$
(dd/mm/yyyy)	( / / )	,	Fotol C (On dia	any aharaa)		$\backslash$
			UIALC. (UTALI (Prefera	nary shares) ence shares)		- \
			(1101010)	Other class)		- \
			(			- \

For Main Board and GEM listed issuers

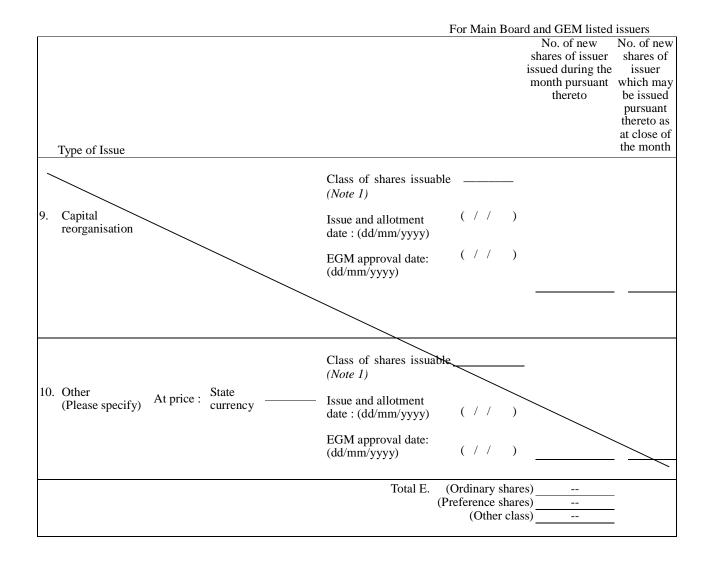
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements	in Iss	ued Share	Ca	pital
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Oti	her Movements in	Issued Shar	e Capital				No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
_	Type of Issue							the month
	$\backslash$			Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of chares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		
								$\overline{}$
								`

					For Ma	in Boa	rd and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			 				
				Class of shares issuable (Note 1)	e			
5.	Scrip dividend	At price .	state urrency –	 Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
	Ň							
				Class of shares	s			
			$\backslash$	repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
			Ň	EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed ( <i>Note 1</i> )	s			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / )	/ )		
				Class of shares issuable (Note 1)	e			
8.	Consideration issue		state urrency —	 Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Tricor Tengis Limited	
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Intle:	Branch Share Registrar	_
(Director, Se	cretary or other duly authorised officer)	
(2110000), 50		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.