

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00370</u> Descrip	tion : <u>China Bes</u>	st	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Balance at close of the month	 	 -

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,264,566,267			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	7,264,566,267			

III. Details of Movements in Issued Share Capital

Particulars of share	onare option		155401)			No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	Exercised	Calicelleu	Lapseu		
HK\$0.5768						
Meeting approved						
(18/03/2002)						
Ordinary shares	NI:1	Nil	Nil	Nil	Nil	20 595 059
(Note 1)	Nil	1111	1011	INII	1811	29,585,058
(<i>Note 1</i>) 2.Exercise Price						
HK\$0.6297						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,670,276
(Note 1)	INII		1111	INII	1111	14,070,270
3.Exercise Price						
HK\$0.6788						
Meeting approved						
(18/03/2002)						
	Nil	Nil	Nil	Nil	Nil	4 800 002
Ordinary shares	INII	1111	1011	INII	1811	4,890,092
(Note 1) 4.Exercise Price						
HK\$0.30						
Meeting approved						
(22/05/2012)	× **1	N 7'1	N.7.1	N7'1	271	265 242 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	365,242,090
(Note 1)				·		
			Total A. (Ord			
				rence shares)		
		6		(Other class)		
Total funds raised duri options (State currenc		from exercise of	I			
options (state currenc	y)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
<u>`</u>	\backslash					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u>\</u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /					
3.		\backslash				
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Stock code (if listed)			\backslash			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
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4.				\sim		
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Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	、
(dd/mm/yyyy)	(/ /)				\backslash
		Total	B. (Ordi	nary shares)		\backslash
		10111	(Prefere	ence shares)		
			(Other class)		. \

For Main Board and GEM listed issuers

shares of shares of issuer issued issuer whic during the may be issu month pursuant pursuant thereto as a	Convortibles (i.e. Convortible in	to Sharas of the l	aguar which are to		For Main Board	and GEM liste	d issuers
Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) (if applicable) (if applicable) (Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	thereto as at close of the
Class of Shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stubscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (Note 1) Stubscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (// /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (dd/mm/yyyy) Total C. (Ordinary shares)	<u>¥.</u>	_					
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)							
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total C. (Ordinary shares)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)	4.				\backslash		
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)						`	
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)						\backslash	`
Total C. (Ordinary shares)	(if applicable)						\backslash
Total C. (Ordinary shares)	(dd/mm/yyyy)	(/ /)					$\overline{\}$
(Preference shares)			r.	Fotal C. (Ordin	hary shares)		_ \
				(Prefere	ence shares)		- \
(Other class)				(Other class)		-

For Main Board and GEM listed issuers

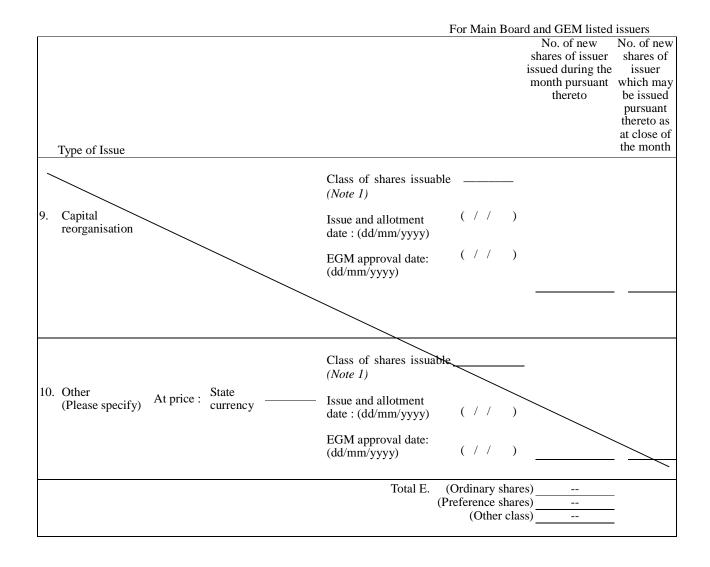
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements	in Iss	ued Share	Ca	pital
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Oti	her Movements in	Issued Shar	e Capital				No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
_	Type of Issue							the month
	\backslash			Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of chares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
								$\overline{}$
								`

					For Main	Boar	d and GEM listed	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issua (Note 1)	ble			
5.	Scrip dividend	At price .	tate urrency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of sha repurchased (Note 1)	res			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of sha redeemed (<i>Note 1</i>)	res			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\ \		
				Class of shares issua (Note 1)	ble	_		
8.	Consideration issue		tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Tricor Tengis Limited	
		=
Intle:	Branch Share Registrar	_
(Director, Se	cretary or other duly authorised officer)	
(2110000), 50		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.