

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Best Group Holding Limited  Oate Submitted 02/02/2018						
I. Movements in Authorised Share (	Capita	1				
1. Ordinary Shares						
(1) Stock code : <u>00370</u> De	escript	ion: China Bes	st			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h _	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the month	_	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code : De	escript	ion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	_					
Balance at close of the month						

31/01/2018

# 2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,500,000,000.00

Balance at close of the month

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,264,566,267			<u> </u>
Increase/ (decrease) during the month	NIL			<u> </u>
Balance at close of the month	7,264,566,267			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Exercised issuable Cancelled Granted Lapsed 1.Exercise Price HK\$0.30 Meeting approved (22/05/2012) Ordinary shares Nil Nil Nil Nil Nil 218,002,090 (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 4.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)
(Other class)

Class and description		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	Шопш	попш		
1	<del>-</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		<del></del> ,				
(if applicable)	( / / )					
(dd/mm/yyyy) 2.	( / / )					
2.	+					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.	(	_ \				
	<u> </u>		\			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.		<del></del> ,				
	<u> </u>					
	<u> </u>				\	
C414-(:f1:-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	( / / )					
	,		Гotal С. (Ordin	nary shares)		_ \
				ence shares)		
			((	Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
shares (Note 1)	4	
shares (Note 1)		
2	<u>_</u>	
shares (Note 1)		
	_	
3.		
	1	
	1	
	1	
shares (Note 1)	1	_
Shares (Note 1)		
Total D. (Ordinary shares)	+	
(Preference shares)		
(Other class)		

Ot	her Movements in	Issued Share	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of issue							
				Class of shares issuable (Note 1)	<del></del>			
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyx)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$	<u> </u>	
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		

				F	For Main	Boar	d and GEM listed	
							No. of new	No. of new
							shares of issuer	shares of
							issued during the	issuer
							month pursuant	which may
							thereto	be issued
								pursuant thereto as
								at close of
	Type of Issue							the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
\	\			Class of shares issuable				
				(Note 1)				
						`		
5.	Scrip dividend A		State	Issue and allotment	( / /	)		
	1	F	currency ———	date: (dd/mm/yyyy)				
				ECM	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	,		
				(dd/IIIII/yyyy)				
		\					-	
		$\overline{}$						
		\	\	Class of shares				
				repurchased (Note 1)				
				<b>F</b>				
6.	Repurchase of			Cancellation date:	( / /	)		
	shares			(dd/mm/yyyy)				
				701	( / /	)		
				EGM approval date:	( / /	,		
				(dd/mm/yyyy)				
								-
				Class of shares				
				redeemed ( <i>Note 1</i> )				
7.	Redemption of			Redemption date : (dd/mm/yyyy)	( / /	)		
	shares			(dd/mm/yyyy)				
				ECM	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( , ,	,		
				(dd/IIIII/yyyy)				
					\			
						$\overline{}$		
				Class of shares issuable		`		
				(Note 1)				
8.	Consideration		State	Issue and allotment	( / /	)		
	issue	r,	currency	date: (dd/mm/yyyy)				
				ECM approval datas	( / /	)		
				EGM approval date: (dd/mm/yyyy)	,	,	\	
				(www.iiiiii yyyy)			\	

For Main Board and GEM listed issuers

(1)(2)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issual (Note 1)	ıble -				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuat (Note 1)	ible				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Total E.		linary serence so (Other	share	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
			-
			<del></del>
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar	<u></u>	
(Director, Se	ecretary or other duly authorised officer)		

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.