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CHINA BEST GROUP HOLDING LIMITED
國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

INSIDE INFORMATION

This announcement is made by the board of directors (the “**Board**”) of China Best Group Holding Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange (the “**Stock Exchange**”) of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to Rule 13.64 of the Listing Rules, where the market price of the securities of a listed issuer approaches the extremities of HK\$0.01 or HK\$9,995.00, the issuer may be required either to change the trading method or to proceed with a consolidation or splitting of its securities.

In view that the share of the Company (the “**Share(s)**”) had been traded at around or below HK\$0.10 at certain time in the past 12 months (based on the closing price per Share as quoted on the Stock Exchange) and at the request of the Stock Exchange, the Board is considering a consolidation of its share capital (the “**Possible Share Consolidation**”). Details of a proposal on the Possible Share Consolidation will be announced as and when appropriate. As at the date of this announcement, save for the placing of new shares of the Company under general mandate as announced on 31 August 2018, the Company has not contemplated any other fund raising exercise.

* *For identification purpose only*

WARNING

Should the Possible Share Consolidation materialise, further announcement(s) will be made in respect of the terms and conditions of the Possible Share Consolidation in accordance with the applicable requirements of the Listing Rules as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board

China Best Group Holding Limited

Mr. Liu Wei

Executive Director and Chief Executive Officer

Hong Kong, 4 September 2018

As at the date of this announcement, the Board comprises Mr. Liu Wei, Mr. Chen Wei and Mr. Fan Jie, being the executive directors, Ms. Wang Yingqian, being the non-executive director, and Mr. Liu Haiping, Mr. Liu Tonghui and Mr. Ru Xiangan, being the independent non-executive directors.