

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Best Group Holding Limited Date Submitted 03/10/2018						
I. Movements in Authorised Shar	e Capita	al .				
1. Ordinary Shares						
(1) Stock code : <u>00370</u>	Descript	tion: China Bes	st			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code :	Descript	tion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	-					
Balance at close of the month						

30/09/2018

2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,500,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	8,716,566,267			
Increase/ (decrease)				
during the month	1,452,000,000			
Balance at close of the				
month	10,168,566,267			
		-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 4.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Preference shares)
(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	monui	ШОШП	ПОПП		
<u> </u>	_ _ _					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
	_\					
	- \					
Stock code (if listed)		 -				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	-					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(/ /)		Гotal С. (Ordii	nary shares)		
				ence shares)		
			((Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
		_
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

							No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close or
	Type of Issue							the month
					Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				_	EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	. ———	Issue and allotment date : (dd/mm/yyyy)			
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	Ordinary shares		
3.	Placing	At price :	State currency	HK\$0.101	Issue and allotment date : (dd/mm/yyyy)	(27/09/2018)		
					AGM approval date:	(01/06/2018)		
					(dd/mm/yyyy)	(01/00/2018)	1,452,000,000	
_					Class of shares issuable			
					(Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
l								

				F	or Main	Boai	d and GEM listed	
							No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue							the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			\	Class -f 1.				
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				_				
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			Tot Maili Boa	ra ana GEM fistea	
				No. of new	No. of new
				shares of issuer	shares of
				issued during the	issuer
				month pursuant	
				thereto	be issued
				thereto	pursuant
					thereto as
					at close of
	Type of Issue				the month
`		Class of shares issuabl	le		
		(<i>Note 1</i>)			
		,			
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		date: (da/iiiii/j/j/j/			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		(dd/IIIII/yyyy)			
				•	-
		_			
		Class of shares issuable	le.		
		(Note 1)		=	
		(Note 1)			
10.	Other (Please specify) At price: State	Tanas and allatas at		_	
	(Please specify) At price: currency	Issue and allotment	(/ /)		
		date: (dd/mm/yyyy)	(/ /)		
		FG) (
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	(/ /)	-	
					_
		Total E.	(Ordinary share	es) 1,452,000,000	
			Preference share	20)	-
		(1			=
			(Other cla	SS)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,452,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ire Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar	<u> </u>	
(Director, Se	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.