

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	06/11/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>00370</u> Descrip	otion : <u>China Be</u>	est	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	25,000,000,000 (Remarks)	HK\$0.10 (Remarks)	HK\$2,500,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,168,566,267			
	10,100,500,207			
Increase/ (decrease)				
during the month	(5,084,283,134)			
	(Remarks)			
Balance at close of the				
month	5,084,283,133			
	(Remarks)			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		N	
Particulars of share option scheme including EGM					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares		.		x 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)			· _			
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
(10010-1)						
4.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordi			
				rence shares)		
				(Other class)		
Total funds raised dur options (State currenc		1 from exercise of	of			

Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
(/) Stock code (if listed) Class of shares issuable (Nate 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
		$\langle \rangle$				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		\-				
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						\ \
(dd/mm/yyyy)	(/ /) Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	Outstanding	monui	III0IItti	monui		
<u> </u>						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)		<u></u>				
Subscription price		\rightarrow				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.		\backslash				
		\backslash				
			\backslash			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	(/ /)					
				\backslash	\ \	
					<u> </u>	
Stock code (if listed)						
issuable (Note 1)						
Subscription price					\backslash	
EGM approval date (if applicable)					Ň	\backslash
(dd/mm/yyyy)	(/ /)					
		r	Fotal C. (Ordin	nary shares)		_ \
			(Prefere	ence shares)		- \
			(Other class)		- \

For Main Board and GEM listed issuers

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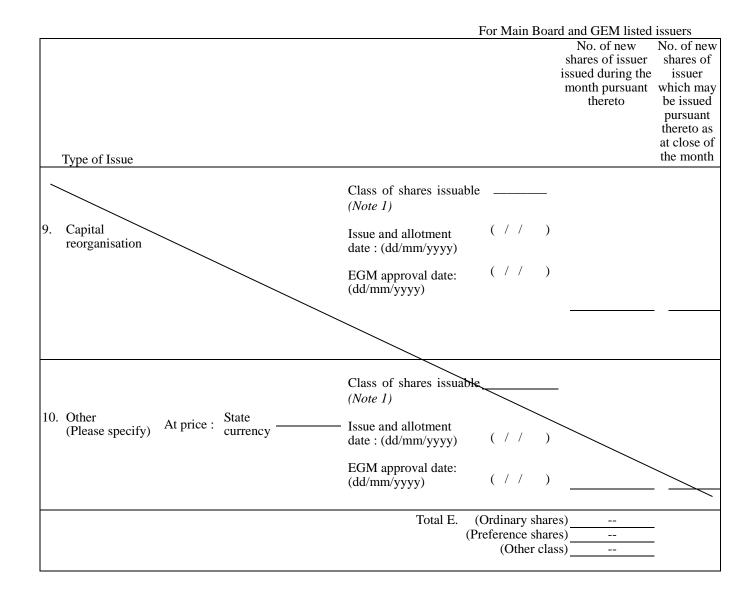
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
Ordinary shares (<i>Note 1</i>)		
2	-	
	-	
shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
		<
shares (Note 1)		· <u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\setminus	\ \			Class of shares issuable				
	\backslash		_	(Note 1)		`		
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\backslash	

			F	For Main I	<u>3o</u> ar	d and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					`		
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Share consolidation on the basis of every two (2) issued and unissued ordinary shares of par value HK\$0.05 each

in the share capital of the Company consolidated into one (1) consolidated share of par value HK\$0.10 each

became effective on 18 October 2018.

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.