

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer China Best Group Holding Limited Date Submitted  05/12/2018				
I. Movements in Authorised Share	e Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>00370</u>	Descript	cion: China Bes	st	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00
(2) Stock code :	Descript	ion: <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth _			
Increase/(decrease)	-			
Balance at close of the month	-			

30/11/2018

# 2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00** 

Balance at close of the month

#### II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
5,084,283,133				
5,084,283,133		<del>-</del> -		
	(1) 5,084,283,133	(1) (2) 5,084,283,133	(1) (2) shares  5,084,283,133	

### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / )Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved ( / / ) Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 4.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)
(Other class)

Class and description		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	ПОПП	ПОПП		
1	<del>-</del> -					
Stock code (if listed)	<del>-</del> 					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.						
	- \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		$\overline{}$				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )	_ \				
	<u>—</u> .					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	_					
	<del>_</del>					
Stock code (if listed)					$\overline{}$	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		F 1 C . / C . "	1		
		' <u>.</u>	(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements in	n Issued Share	e Capital				No. of new	No. of new
	Tomas Cla						shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
		$\overline{}$						
		`		Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_ \

		F	or Main E	3oar	d and GEM listed	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	issuer
					month pursuant	which may
					thereto	be issued
						pursuant
						thereto as
	The CA					at close of the month
	Type of Issue					the month
\		Class of shares issuable				
		(Note 1)				
_	South Miridand At State	Issue and allotment	( / /	)		
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)				
		date: (dd/iiiii/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Class of shares				
		repurchased (Note 1)				
		repuremused (ryote 1)				
6.	Repurchase of	Cancellation date:	( / /	)		
	shares	(dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Class of shares				
		Class of shares		_		
		redeemed (Note 1)				
7.	Redemption of	Redemption date:	( / /	)		
٠.	shares	(dd/mm/yyyy)		,		
		(dd/IIII/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
L			\	_		
				/		
		Class of shares issuable		_ `		
		(Note 1)				
			(	`		
8.	Consideration At price: State	Issue and allotment	( / /	)		
	issue At price : currency	date: (dd/mm/yyyy)				
		ECM annuarial data.	( / /	)		
		EGM approval date: (dd/mm/yyyy)	` ' '	,		
		(dd/IIIII/yyyy)			\	
						\
						`

For Main Board and GEM listed issuers

	For Main B	Board and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during the issuer
		month pursuant which may
		thereto be issued
		pursuant
		thereto as
		at close of
TD CX		the month
Type of Issue		the month
	Class of shares issuable	<del>_</del>
	(Note 1)	
O Comital	(	,
9. Capital	Issue and allotment ( / /	)
reorganisation	date : (dd/mm/yyyy)	
	(	`
	EGM approval date: ( / /	)
	(dd/mm/yyyy)	
	Class of shows issued	
	Class of shares issuable	
	(Note 1)	
10. Other State		
(Please specify) At price: State currency	Issue and allotment	`
	date : (dd/mm/yyyy)	)
	EGM approval date:	
	(dd/mm/yyyy) ( / /	)
	Total E. (Ordinary sl	haras)
	(Preference sl	
	(Other	class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	ıre Capital").)

Remarks (if any):			
			_
Submitted by:	Tricor Tengis Limited	<u> </u>	
Title:	Branch Share Registrar		
(Director, Sec	cretary or other duly authorised officer)	<del>_</del>	

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.