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**CHINA BEST GROUP HOLDING LIMITED**  
**國華集團控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 370)**

**COMPLETION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO THE ACQUISITION OF  
THE ENTIRE ISSUED SHARE CAPITAL OF  
NOBLE REALM LIMITED AND  
THE RELATED SHAREHOLDER'S LOAN**

Reference is made to the announcement of China Best Group Holding Limited (the “**Company**”) dated 31 December 2018 in relation to the acquisition of the entire equity interest in Noble Realm Limited and the related shareholder’s loan (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all of the conditions precedent to the Completion have been fulfilled in accordance with the Agreement, and as such the Completion took place on 15 January 2019. The remaining balance of the Consideration, being HK\$68,000,000, will be payable by the Purchaser or the Company to the Vendor or its designated party within three (3) Business Days after the Completion Date.

\* *For identification purpose only*

Upon the Completion, each of the Target Company and its subsidiaries will become subsidiaries of the Company with their respective financial results consolidated into the financial results of the Group.

By Order of the Board

**China Best Group Holding Limited**

**Mr. Liu Wei**

*Executive Director and Chief Executive Officer*

Hong Kong, 15 January 2019

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Liu Wei, Mr. Chen Wei and Mr. Fan Jie, one non-executive Director, namely, Ms. Wang Yingqian, and three independent non-executive Directors, namely, Mr. Liu Haiping, Mr. Liu Tonghui and Mr. Ru Xiang.*