

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Best Group Holding Limited  Oate Submitted 01/02/2019								
I. Movements in Authorised Share	I. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>00370</u>	Descript	tion: China Bes	st					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth _	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	-	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00				
(2) Stock code :I	Descript	tion: <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor								
Increase/(decrease)	-							
Balance at close of the month								

31/01/2019

# 2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,500,000,000.00

Balance at close of the month

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,084,283,133				
Increase/ (decrease) during the month					
Balance at close of the month	5,084,283,133				

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / )Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved ( / / )Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 4.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B.

(Ordinary shares)

(Preference shares)
(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	Шопип	ШОПШ	HIOHHI		
	<del>-</del>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)	_ \					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_	_ \				
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
4.	<u>( / / )</u> 					
Stock code (if listed)	<del>_</del> 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
(dd/llill/yyyy)	( 1 1 )		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	1	
	4	
	4	
	-	
Ordinary shares (Note 1)	-	
Ordinary shares (Note 1)		
2.		
<del>-</del>	=	
	1	
shares (Note 1)		
3		
	_	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	be issued pursuant thereto as at close of
1. Rights issue  At price: State currency  Class of shares issuable (Note I)  2. Open offer  At price: State currency  At price: State currency  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )		Type of Issue						the month
1. Rights issue  At price: currency  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note I)  1. Sue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Class of shares issuable (Note I)  EGM approval date: ( / / )  Class of shares issuable (Note I)  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  EGM approval date: (I / / )  EGM approval date: (I / / )	1.	Rights issue	At price :		( / /	)		
2. Open offer At price: State currency					( / /	)		
2. Open offer At price: State currency								
2. Open offer At price: State currency								
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency  Class of shares issuable (Note 1)  Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  State currency  Issue and allotment (// )  Issue and allotment (// )  Garage of shares issuable (// )  EGM approval date: (// )								
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	2.	Open offer	At price :		( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  Issue and allotment (///)  (Note 1)  EGM approval date: (///)  EGM approval date: (///)					( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  Issue and allotment (///)  (Note 1)  EGM approval date: (///)  EGM approval date: (///)								
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)  Issue and allotment (///)  (Note 1)  EGM approval date: (///)  EGM approval date: (///)								
Class of shares issuable  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing	At price :	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					( / /	)		
4. Bonus issue    Issue and allotment								
4. Bonus issue    Issue and allotment						$\overline{}$		
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )						`		
EGM approval date: ( / / )	4.	Bonus issue		Issue and allotment	( / /	)		
				EGM approval date:	( / /	)		

				]	For Main	Boar	d and GEM listed	
	Type of Legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						$\overline{}$		
				Class of shares issuable (Note 1)		_ `		
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1								\

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month
the month
Class of shares issuable(Note 1)
Issue and allotment date : (dd/mm/yyyy)
EGM approval date: ( / / ) (dd/mm/yyyy)
Class of shares issuable
(Note 1)
Issue and allotment date : (dd/mm/yyyy)
EGM approval date: (dd/mm/yyyy) ( / / )
Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):			
			-
			<del></del>
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar	<u></u>	
(Director, Se	ecretary or other duly authorised officer)		

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.