

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)	26/02/2019		For the month ended (dd/mm/yyyy): 28/02/2019						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer	China Be	st Group Holding	Limited							
Date Submitted	06/03/201	19								
. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>00370</u>	Descript	ion : <u>China Be</u>	est							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	ng month_	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00						
Increase/(decrease)		Nil		Nil						
Balance at close of the mon	a.									
	tn _	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00						
(2) Stock code : <u></u>	tn Descript		_HK\$0.10_	HK\$2,500,000,000.00						
(2) Stock code : <u></u>	Descript		Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u></u> Balance at close of preceding	Descript	ion : <u></u> No. of ordinary shares	Par value (State	Authorised share capital						
	Descript	ion : <u></u> No. of ordinary shares	Par value (State	Authorised share capital						

2. Preference Shares				
Stock code :	Descripti	ion : <u></u>		
		No. of preference shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_		-	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descripti	ion : <u></u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		-	
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month (K\$2,500,000,000.00
II. Movements in Issue	ed Share Capital	l 		
	No. of ordin (1)	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	5,084,283,133			
Increase/ (decrease) during the month				
Balance at close of the month	5,084,283,133			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	G. 1811 G	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		wovernent dun	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares	0 (1	E	0 11 - 1	1 1		
issuable 1. Exercise	Granted	Exercised	Cancelled	Lapsed		
Price						
HK\$						
тиф						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
_						
2. Exercise						
Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
Exercise						
Price						
HK\$						
Meeting						
approved (/ /)						
Ordinary shares						
(Note 1)						
(14010-1)		Tota	al A. (Ordina	rv shares)		
		1010		ce shares)		
				ther class)		
Total funds raised of options (State cu		nth from exerc	· ·			

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /					
<u>. </u>						
(/ /) Stock code (if listed) Class of shares						
0 1 1 1						
EGM approval date (if applicable))				
4.		/				
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /					
		Total B	s. (Ordina	ary shares)		_
			(Preferen	ce shares) other class)		_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	<u> </u>					
						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
-	_					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	<u> </u>					
Stock and (if listed)			-			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	, , ,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charac)		
		I		ce shares)		- \
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	`							
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
9. Capital	issuable (Note 1)		
reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			<u> </u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ / / (dd/mm/yyyy)		_
	Total E. (Ordinary shares		
	(Preference shares (Other class	s)	<u>-</u> -
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1	1)	
	(2	2)	
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of A to		
(These figures should be the same as the relev	vant figures under II above ("Movements	in Issued SI	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (<i>Note 3</i>); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Ho Yu	× \	
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):	(14)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
Submitted by: Ho Yu	Remar	ks (if any):
Submitted by: Ho Yu		
	Submit	tted by:Ho Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Title:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.