

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2019							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Bes	st Group Holdi	ng Limited				
Date Submitted	03/07/2019	9					
I. Movements in Authorised	Share Capi	ital					
1. Ordinary Shares							
(1) Stock code : <u>00370</u>	_Description	on : <u>China</u>	Best				
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month 2	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00			
Increase/(decrease)		Nil	_	Nil			
Balance at close of the mon	th <u>2</u>	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00			
(2) Stock code : <u></u>	_Descriptio	on : <u></u>					
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month						
Balance at close of precedir Increase/(decrease)	ig month						

2. Preference Shares							
Stock code :	Descript	ion : <u></u>					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pr	eceding month_						
Increase/(decrease)	-						
Balance at close of th	e month _						
3. Other Classes of S	hares						
Stock code :	Descript						
		No. of other classes of shares	Par value (State currency)	capital			
Balance at close of pr	eceding month_						
Increase/(decrease)	_						
Balance at close of th	e month _						
Total authorised share currency):	capital at the er	nd of the month		\$2,500,000,000.00			
II. Movements in Issued Share Capital							
	No. of ordin	-	No of preference				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	5,084,283,133						
Increase/ (decrease) during the month							
Balance at close of the month	5,084,283,133						

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price HK\$ Meeting approved $(/ \overline{/}$ Ordinary shares (Note 1) 2. Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 3. Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrant	ts to Issue Shares of the	Issuer which	are to be Listed				
	otion of warrants f expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
(S+	ock code (if listed)						
	ass of shares						
	suable (Note 1)						
	ubscription price						
	GM approval date applicable)						
	d/mm/yyyy)	(/ /)				
2.	,,,,	\	,				
		<u> </u>					
'	/ /)						
	ock code (if listed) ass of shares	$\overline{}$					
	suable (Note 1)						
	ubscription price						
	GM approval date applicable)						
	d/mm/yyyy)	(/ /					
3.		,					
							-
`	/ /)						
CI	ock code (if listed) ass of shares						
	aughla (Nota 1)						
	ubscription price						
	GM approval date applicable)			`			
		(/ /)				
4.							
							_
,	/ /) ock code (if listed)					\	
	ass of shares						
iss	suable (Note 1)						
	ubscription price						
	GM approval date applicable)						
		(/ /)			`	
			Total B		ary shares)		-
				(Freieren (C	ce shares) other class)		-
Ì				υ,			_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	$\overline{}$					
-	_					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	<u> </u>					
Stock and (if listed)			-			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charac)		
		I		ce shares)		- \
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer issuer which issued may be during the month pursuant pursuant thereto close of the month
date : (dd/mm/yyyy)	(/ /) (/ /)
(Please specify) Currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
Total E. (Ord (Prefe	dinary shares) rence shares) (Other class)
Total increase / (decrease) in ordinary shares during the month (i.e. Total o	f A to E): (1)
Total increase / (decrease) in preference shares during the month (i.e. Total	· · · -

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
	<u> </u>
Submit	tted by:Ho Yu
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.