HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/12/2020

To : Hong Kong Exchanges and Clearing Limited

	China Best Group Holding Limited (Incorporated in Bermuda with limited liability)
Date Submitted	04/01/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 00370 Description : China Best							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	25,000,000,000	<u>HK\$0.10</u>	_HK\$2,500,000,000.00				
(2) Stock code : <u></u> Descrip	otion : <u></u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

HK\$2,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares No of preference (1) (2) shares		No of preference	No. of other	
			classes of shares		
Balance at close of preceding month	1,016,856,626				
Increase/ (decrease) during the month					
Balance at close of the month	1,016,856,626				

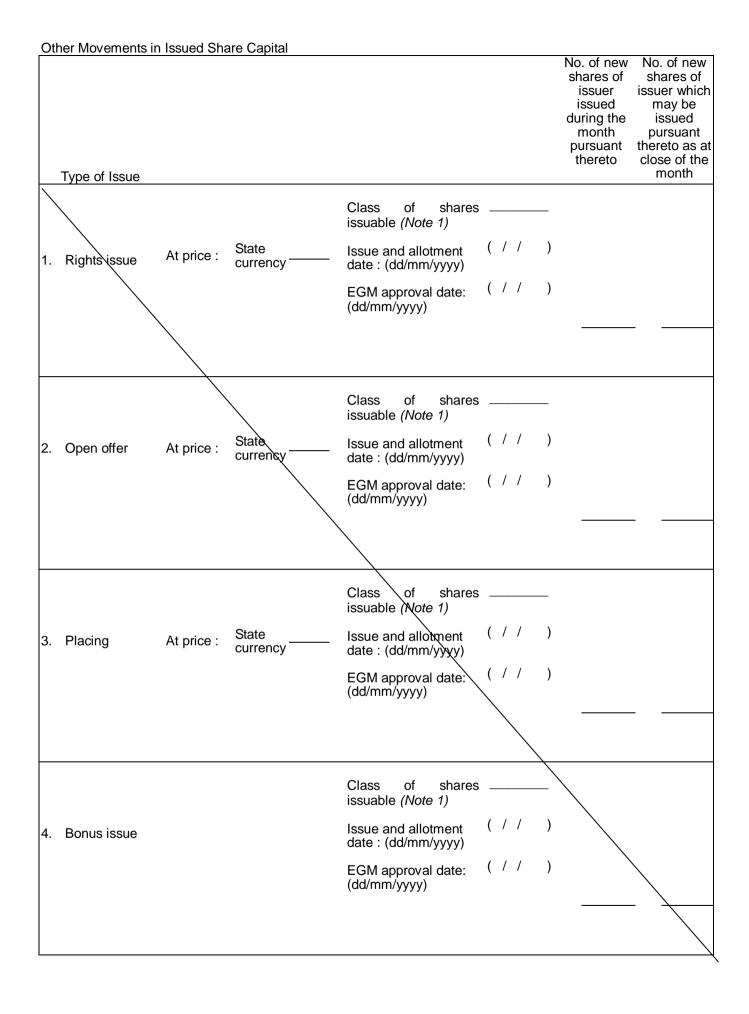
Share Options (und	er Share Opti	on Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Originational	F or a second	Concelled	المسمعط		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$						
Meeting						
approved	<					
	\searrow					
Ordinary shares						
(Note 1)						
2. Exercise Price						
<u>HK\$</u>						
Marting						
Meeting			\mathbf{i}			
approved						
Ordinary shares						
(Note 1)				$\overline{\}$		
3. Exercise Price						
HK\$					\mathbf{i}	
Meeting						
approved						
Ordinary shares						
(Note 1)		T . (Ň	
		Iota	IIA. (Orainai	y snares)		
			(Preferenc	e shares)		
			(Ot	her class)		\searrow
Total funds raised d		th from exerc	ise			\sim
of options (State cu	rrency)					\mathbf{i}
						\sim

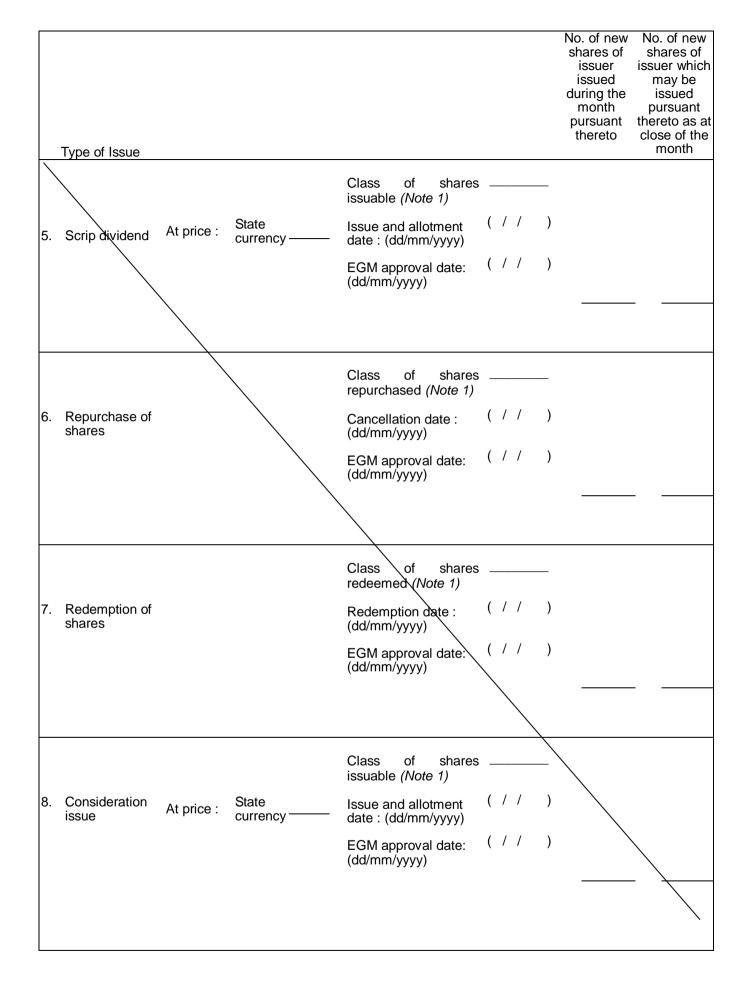
Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
				·		
Cubeerintien price						
EGM approval date				`		
(if applicable) (dd/mm/yyyy)	()		\mathbf{i}		
<u>4.</u>	(/ /)				
				\sim		
· · · · · · · · · · · · · · · · · · ·				·		
Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Cube estintion price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
	<u>, · · · ·</u>					\mathbf{i}
		Total B	 Ordina (Preferen 	ary shares) ce shares)		· \
			(0	ther class)		
						\backslash

					No. of new	No. of new
a Class and description out	rrency of mount standing	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1.</u>						
$\overline{}$						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)) (/	/)					
2.						
\						
Stock code (if listed)	\leftarrow –	<u> </u>		<u> </u>		
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price	\longrightarrow					
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy) (/	/)	\mathbf{i}				
3.	/	_ \				
		\sim	、			
			$\underline{\}$			
Stock code (if listed) Class of shares			\mathbf{i}			
issueble (Note 1)			\sim			
Subscription price			\backslash			
EGM approval date			\backslash	`		
(if applicable) (dd/mm/yyyy)(/	/ \			\mathbf{i}		
4	/)			\mathbf{i}		
4.				\sim		
				\sim		
Stock code (if listed)						
Class of shares issuable (Note 1)					\backslash	
• • • • • • • • • • • • • • • • • • •					\backslash	
EGM approval date					\backslash	
(if applicable)					Ň	\searrow
(dd/mm/yyyy)(/	/)		tol C (Ordin -	nu oboros)		\mathbf{i}
		10	iai C. (Uraina) (Preferenc	ry shares) ce shares)		\mathbf{i}
				her class)		\mathbf{i}
			`	·		\sim

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2.		
Shares (Note 1)		
3		
(/ /) 		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (<i>Note</i> 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (///) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: ______Ho Yu _____ Title: Company Secretary _____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.