

Application Form Number  
申請表格編號

**IMPORTANT**  
**重要提示**

**THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 13 JUNE 2008.**

本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零零八年六月十三日(星期五)下午四時正後不得提出申請。  
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR.  
閣下如對本申請表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。  
Terms used herein shall have the same meanings as defined in the prospectus of China Best Group Holding Limited dated 30 May 2008 (the "Prospectus"), unless the context otherwise requires.

閣下如有所指外，本申請表格所用詞彙與國華集團控股有限公司於二零零八年五月三十日刊發之發售章程(「發售章程」)所界定者具有相同涵義。  
If you have sold or transferred all your shares in China Best Group Holding Limited (the "Company"), you should at once hand this Application Form and the Prospectus to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).  
閣下如已售出或轉讓名下所有國華集團控股有限公司(「本公司」)之股份，應立即將本申請表格及發售章程送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或註冊證券機構或其他代理人，以便轉交買主或承讓人。

A copy of this Application Form and a copy of the Prospectus, having attached thereto the documents specified in paragraph headed "Documents Delivered to the Registrars of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required under Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). A copy of this Application Form and the Prospectus have been or will be soon as reasonably practicable filed with the Registrar of Companies in Bermuda in accordance with the Companies Act 1981 of Bermuda. The Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of these documents.

本申請表格及發售章程，連同本發售章程附錄三「送呈公司註冊處理之文件」一段所指定之文件已根據香港法例第342章公司條例第342C條之規定於香港公司註冊處登記。本申請表格及發售章程之副本已經或將在合理可行情況下盡快根據百慕達一九八一年公司法送呈百慕達公司註冊處存檔。香港公司註冊處及百慕達公司註冊處對任何該等文件之內容概不負責。  
Dealing in the shares of the Company (the "Shares") may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.

本公司股份(「股份」)之買賣可透過由香港結算設立及運作之中央結算系統進行交易，閣下應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等安排之詳情，以及該等安排對閣下之權利及權益可構成之影響。

Subject to the granting of listing of, and permission to deal in the Offer Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. 待發售股份獲批准在聯交所上市及買賣，以及遵守香港結算之股份收納規定後，發售股份將獲香港結算接納為合資格證券，可自發售日期開始在聯交所買賣當日，或香港結算釐定之其他日期起，於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行交易，均須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統活動均依據當時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

The Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.  
聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。  
Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Friday, 9 May 2008 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealings in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on Tuesday, 17 June 2008), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

股東應注意，股份已由二零零八年五月九日(星期五)起按除權基準買賣，且股份將於包銷協議之條件未獲達成前開始買賣。在公開發售之所有條件獲達成日期(預期為二零零八年六月十七日(星期二))前買賣股份之任何股東或其他人士須承擔公開發售未必會成為無條件及未必會進行之風險。擬於該期間內買賣股份之任何股東或其他人士如對其情況有任何疑問，應諮詢其專業顧問。

Hong Kong branch share registrar:  
Tricor Tengis Ltd.  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

香港股份過戶登記分處：  
卓佳證券時有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心  
26樓

**CHINA BEST**  
**國華集團**  
**CHINA BEST GROUP HOLDING LIMITED**  
**國華集團控股有限公司\***  
(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code: 370)  
(股份代號: 370)

Registered office:  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

註冊辦事處：  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head office and principal place of business in Hong Kong:  
Rm. 3405, Bank of America Tower  
12 Harcourt Road  
Central  
Hong Kong

香港總辦事處及主要營業地點：  
香港  
中環  
夏慤道12號  
美國銀行中心3405室

**OPEN OFFER OF 3,102,993,076 OFFER SHARES  
TO QUALIFYING SHAREHOLDERS ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY TWO SHARES HELD  
ON THE RECORD DATE AT HK\$0.075 PER OFFER SHARE**  
按於記錄日期每持有兩股股份獲發一股發售股份之基準  
以每股發售股份0.075港元之價格向合資格股東公開發售  
**3,102,993,076股發售股份**

**APPLICATION FORM**  
**申請表格**

Name (s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Application form for Box A

Number of Shares registered in your name on Friday, 16 May 2008  
於二零零八年五月十六日(星期五)以下欄名義登記之股份數目

Box A  
甲欄

Application form for Box B

Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 13 June 2008  
閣下獲要約認購之發售股份數目，須不遲於二零零八年六月十三日(星期五)下午四時正前按時繳足股款

Box B  
乙欄

Application form for Box C

Amount payable when applied in full  
全數申請時應繳款項

Box C  
丙欄

Application form for Box D

Number of Offer Shares applied for  
申請之發售股份數目

Box D  
丁欄

Remittance enclosed  
隨附股款  
HK\$  
港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assumed allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such names were on the register of members of the Company and you are Qualifying Shareholders at the close of business on the Record Date on the basis of an assumed allotment of one Offer Share for every two Shares held by them.  
閣下有權根據本申請表格申請任何數目之發售股份，其數目須相等或低於閣下於上述表格中假設之配額。根據發售章程之規定，閣下之姓名應載於本公司股東名冊，且閣下應為合資格股東，此乃以閣下於記錄日期營業時間結束時名列本公司股東名冊而當時屬合資格股東之股東作出。基準為按彼等所持每兩股股份獲配發一股發售股份。  
閣下申請認購發售股份，請填妥及簽署本申請表格，並將表列申請發售股份之全數應繳款項之全數股款，交回本公司之香港股份過戶登記處卓佳證券時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。根據本申請表格申請發售股份之全數股款必須為港元款項，並須註明抬頭人「China Best Group Holding Limited - Open Offer Account」(及以「只限入抬頭人賬戶」方式劃線附註，並須符合背頁所載手續。嚴禁將股東之人士不得申請發售股份。

\* For identification purpose only 僅供識別

(a) 閣下以以下條件：  
(i) 香港、中國、百慕達、英屬處女群島或任何相關司法權區或其他主管機關，頒佈新法例或修訂現行法例或法例(或有關司法詮釋)或出現其他性質之情況；  
(ii) 出現任何地方、全國或國際性之軍事、金融、經濟或政治性(不論是否與任何上述者有關)事件或變遷(不論是否屬於本申請表格日期及/或之後發生或持續之連串事件或轉機)，或任何地方、全國或國際性之政治、經濟或軍事衝突；  
(iii) 出現、發生或持續存在任何不可抗力事件，包括在不損害其一般性原則下，任何天然災、戰爭、暴亂、公眾秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；或  
(iv) 香港中央或多種貨幣出現任何重大(包括但不限於浮現或嚴重)匯率波動；  
惟包銷商合理認為對本集團營業或財務狀況或前景有重大不利影響，或導致本公司或包銷商不或不能繼續進行公開發售；  
(b) 本公司違反或未遵守其於包銷協議中將承擔之任何重大責任或義務，或  
(c) 發售股份時或有本申請表格日期前本公司並無公開或刊發之資料(不論關於本集團業務前景或狀況或遵守任何法例或上市規則或任何適用法律)，而包銷商合理認為對本集團業務嚴重且，且預期會影響到發售股份項下或完成或可能導致投資者或投資者不獲受保護之發售股份之公開發售；  
包銷商可於最後於五項前向本公司發出書面通知，藉以終止包銷協議。

# CHINA BEST

## 國華集團

### CHINA BEST GROUP HOLDING LIMITED

### 國華集團控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 370)

(股份代號：370)

To: China Best Group Holding Limited  
致：國華集團控股有限公司

Dear Sirs,

I/We, being the registered holder(s) of the Consolidated Shares stated overleaf, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.075 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 30 May 2008 and subject to the memorandum of association and bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列合併股份之登記持有人，現申請乙欄（或倘已填妥丁欄，則丁欄）指定之發售股份數目，並附上按每股發售股份0.075港元之價格計算須於申請時繳足之全數股款\*\*。本人／吾等謹此根據於二零零八年五月三十日刊發之發售章程所載之條款及條件，以及貴公司之組織章程大綱及公司細則，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權貴公司將本人／吾等之姓名列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並請貴公司將有關股票按背頁所列地址以平郵方式寄發予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number 請填上聯絡電話號碼	
---	--

Signature(s) of Shareholder(s)  
(all joint Shareholder(s) must sign)  
股東簽署  
(所有聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2008

日期：二零零八年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) 申請之發售股份數目 (即丁欄所列明之總數或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D or, failing which, the total specified in Box C) 股款總額 (即丁欄所列明之總額或(如未有填妥)丙欄所列明之總額)	Name of bank on which cheque/cashier's order is drawn 支票／銀行本票之付款銀行名稱	Cheque/Cashier's order number 支票／銀行本票號碼
	HK\$ 港元		

\*\* Cheques or cashier's orders should be crossed "Account Payee Only" and made payable to "China Best Group Holding Limited - Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「China Best Group Holding Limited - Open Offer Account」為抬頭人劃線開出（詳情請參閱本表格背頁「申請手續」一節）。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證發發之發售股份數目之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視為申請已收全數款項所代表之發售股份數目。倘股款少於上欄所填發售股份數目之所需股款，則閣下將被視為申請已收全數款項所代表之發售股份數目。申請將被視為申請完整之發售股份數目而作出。

\* For identification purpose only  
僅供識別



# CHINA BEST GROUP HOLDING LIMITED

## 國華集團控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

### CONDITIONS

1. No Prohibited Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on this Application Form.
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to Tricor Tengis Limited or some person nominated by it for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares which they have applied for subject to the memorandum of association and bye-laws of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does/do not comply with the procedures set out herein.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form. To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.075 per Offer Share). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Application Form when duly completed, to which the appropriate remittance(s) should be stapled accordingly and folded once and must be returned to the Company's Hong Kong branch share registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 13 June 2008. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or cashier's orders must be issued by a bank in Hong Kong, made payable to "China Best Group Holding Limited – Open Offer Account" for Offer Shares under assured allotment and crossed "Account Payee Only". Unless this Application Form together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by 4:00 p.m. on Friday, 13 June 2008, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

### FORCE MAJEURE

If prior to the Latest Time for Termination, in the reasonable opinion of the Underwriter:

- (a) there has been the occurrence of any of the following events:
  - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other competent authority in Hong Kong, the PRC, Bermuda, the British Virgin Islands or any relevant jurisdiction or other occurrence of any nature whatsoever;
  - (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not of ejusdem generis with any of the foregoing), or in the nature of any local, national and international outbreak or escalation of hostilities or armed conflict;
  - (iii) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lockout which shall have occurred, happened or come into effect; or
  - (iv) the occurrence of any change in market conditions or combination of circumstances in Hong Kong (including without limitation suspension or material restriction or trading in securities), which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Open Offer;
- (b) the Company commits any breach of or omits to observe any of the material obligations or undertakings expressed to be assumed by it under the Underwriting Agreement; or
- (c) the Prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date hereof been publicly announced or published by the Company and which may in the reasonable opinion of the Underwriter be material to the Group as a whole and is likely to affect the success of the Open Offer or might cause a prudent investor not to accept the Open Offer provisionally allotted to it;

the underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

Shareholders should note that the Shares (as the case may be) have been dealt in on an ex-entitlement basis commencing from Friday, 9 May 2008 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on Tuesday, 17 June 2008), will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

### CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of this Application Form together with a cheque or cashier's order in payment for the Offer Shares accepted will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Any Application Form in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected, and in that event the Offer Shares offered to the Qualifying Shareholders and all rights thereunder will be deemed to have been declined and will be cancelled.

### STATUS OF THE OFFER SHARES

The Offer Shares (when fully paid and issued) will rank pari passu in all respects with the Shares in issue on the date of allotment and issue of the Offer Shares. Holders of the Offer Shares will be entitled to receive all future dividends and distributions which are declared, made or paid on or after the date of allotment and issue of the Offer Shares.

### CERTIFICATES OF THE FULLY PAID OFFER SHARES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the Offer Shares are expected to be posted on or before Thursday, 19 June 2008 to each applicant who has been allotted the relevant Offer Shares by ordinary post at his/her/its own risk.

### GENERAL

All documents will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses. This Application Form and any acceptance of the Open Offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of, inter alia, the Open Offer, are available from the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, during normal business hours on weekdays (except Saturdays and public holidays) up to and including Friday, 13 June 2008.

\* For identification purpose only

  
**CHINA BEST**  
**國華集團**  
**CHINA BEST GROUP HOLDING LIMITED**  
**國華集團控股有限公司\***  
(於百慕達註冊成立之有限公司)  
(股份代號：370)

#### 條件

1. 受禁制股東不得申請認購任何發售股份。
2. 概不會就已收之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何發售股份股票將以平郵方式按本申請表格所列地址寄予承配人(或倘屬聯名承配人，則排名首位之承配人)，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格將構成申請人指示及授權卓佳登捷時有限公司或其提名之其他人士代表申請人辦理本申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士可能認為必需或合宜之所有其他事宜以根據發售章程所述安排，將申請人所申請之數目或較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請之發售股份之持有人，惟須符合本公司組織章程大綱及公司細則之規定。
5. 認購款項將於本公司收訖後即時過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
6. 閣下申請發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何未符合本申請表格所載手續之發售股份申請。

#### 申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。倘 閣下欲申請少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上欲申請之發售股份數目及應繳款項總額(以申請之發售股份數目乘以每股發售股份0.075港元計算)。倘所收之相應股款少於所填上之發售股份數目之所需股款，則 閣下將被視為申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列確實數目之發售股份，則請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視為申請已收全數款項所代表數目之發售股份。

填妥本申請表格並將適當之股款相應地密封其上後，請將表格對摺並於二零零八年六月十三日(星期五)下午四時正前交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須為港元款項。支票必須以香港銀行戶口開出，而本票則須由香港銀行發出，並以「China Best Group Holding Limited – Open Offer Account」為抬頭人認購保證配額之發售股份及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零零八年六月十三日(星期五)下午四時正之前收到，否則 閣下申請發售股份之權利以及一切有關權利將視為予以放棄並將予註銷。

#### 不可抗力事件

倘於最後終止時限前，包銷商合理認為：

(a) 發生以下任何事件：

- (i) 香港、中國、百慕達、英屬處女群島或任何相關司法權區或其他主管機關，頒佈新法例或法規或修訂現行法例或法規(或有關司法詮釋)或出現其他性質之情況；
- (ii) 出現任何地方、全國或國際政治、軍事、金融、經濟或其他性質(不論是否與任何上述者同類)事件或變更(不論是否屬於本申請表格日期之前及/或之後發生或持續之連串事件或轉變)，或任何地方、全國或國際敵意或武裝衝突爆發或升級；
- (iii) 出現、發生或實際存在任何不可抗力事件、包括在不損害其一般性原則下，任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；或
- (iv) 香港市況或多種情況出現任何變化(包括但不限於暫停或嚴重限制證券買賣)；

而包銷商合理認為對本集團整體業務或財務或經營狀況或前景有重大不利影響，或導致本公司或包銷商不宜或不應繼續進行公開發售；

(b) 本公司違反或未遵守其於包銷協議項下明確表示將承擔之任何重大責任或承諾；或

(c) 發售章程刊發時載有本申請表格日期前本公司並無公開或刊發之資料(不論關於本集團業務前景或狀況或遵守任何法例或上市規則或任何適用法規)，而包銷商合理認為對本集團整體屬重大，且預期會影響公開發售順利完成或可能導致審慎投資者不接受獲暫定配發之公開發售；

包銷商可於最後終止時限前向本公司發出書面通知，藉以終止包銷協議。

股東應注意，股份(視情況而定)已由二零零八年五月九日(星期五)起按除權基準買賣，且股份將於包銷協議之條件未獲達成前開始買賣。在公開發售之所有條件獲達成日期(預期為二零零八年六月十七日(星期二))前買賣股份之任何股東或其他人士須承擔公開發售未必會成為無條件及未必會進行之風險。擬於該期間內買賣股份之任何股東或其他人士如對其情況有任何疑問，應諮詢其專業顧問。

#### 支票及銀行本票

所有支票及銀行本票均將於收訖後即時過戶，而該等款項所賺取之全部利息將撥歸本公司所有。填妥及遞交本申請表格連同就所接納發售股份付款之支票或銀行本票，將構成申請人對支票或銀行本票將可於首次過戶時兌現作出保證。凡隨附支票或銀行本票在首次過戶時未能兌現之有關申請表格均可遭拒絕受理；在該情況下，向該等合資格股東提呈發售之發售股份及其項下之所有權利將視為予以放棄並將予註銷。

#### 發售股份之地位

發售股份(經繳足及發行)將與配發及發行發售股份日期之已發行股份在各方面享有同等權益。發售股份持有人將有權收取於配發及發行發售股份日期或之後所宣派、作出或派付之一切未來股息及分派。

#### 繳足股款發售股份股票

待公開發售之條件獲達成後，預期發售股份之股票將於二零零八年六月十九日(星期四)或之前以平郵方式寄發予獲配發有關發售股份之每名申請人，郵誤風險概由其自行承擔。

#### 一般資料

所有文件將以平郵方式，按有權收取有關文件之人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。本申請表格及任何接納當中所載公開發售之事宜須受香港法例管轄並按其詮釋。

載述(當中包括)公開發售詳情之發售章程之額外副本，於直至二零零八年六月十三日(星期五)(包括當日)止平日(星期六及公眾假期除外)之一般營業時間內在本公司之香港股份過戶登記分處卓佳登捷時有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)可供索取。

\* 僅供識別