

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prosten Technology Holdings Limited
Date Submitted	04/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8026</u> Descrip	otion : <u>PROSTE</u>	N TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descri		N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth		
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		·		
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	798,805,000	N/A	N/A	N/A
Increase/ (decrease) during the month	437,500	N/A	N/A	N/A
Balance at close of the month	799,242,500	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the Iss	suer)			
Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and — class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	200,000	Nil	Nil	200,000	Nil
HK\$0.410	1411	200,000	INI	111	200,000	1111
(09/04/2002)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$		·			<u> </u>	
(INDIE I)						
2. Exercise Price:	Nil	200,000	Nil	Nil	200,000	Nil
HK\$0.417	1,111	200,000	1 (11	1 111	200,000	1 (11
(09/04/2002)						
Ordinary shares						
(Note 1)		·				
3. Exercise Price:	Nil	37,500	Nil	Nil	37,500	Nil
HK\$0.162	1.11	01,000		1.11	01,000	- 111
(05/08/2011)						
Ordinary shares						
$\frac{1}{(Note 1)}$		·				
(10000-17)						
4. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
HK\$0.165						
(05/08/2011)						
Ordinary shares						
(Note 1)		· · · · · · · · · · · · · · · · · · ·				
(
		Tot	al A. (Ordinar	y shares) 437	,500	
			(Preferenc	e shares) $\overline{N/A}$	A	
			(Oth	her class) $\overline{N/A}$	A	
Total funds raised duri		rom exercise of				
options (State currency			HK\$171,475	5.00		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding p	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)							<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		,					
	. <u> </u>						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,)					
(/ /)							
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(]])					
4. N/A	(/ /)					
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)		``					
(dd/mm/yyyy)	(/ /)					
			Total 1		nary shares) <u>N/A</u>		-
					ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
				(<u> </u>	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of th	he Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		our shows N/A		
			(Prefere	hary shares) N/A ence shares) N/A Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 31 July 2015, the Placing Agent and the Company entered into the Placing Agreement pursuant to which the Company has conditionally agreed to place, through the Placing Agent on a best effort basis, an aggregate maximum of 136,270,000 Placing Shares to not fewer than six Placees at the Placing Price of HK\$0.43 per Placing Share. For details, please refer to the Company's announcement dated 31 July 2015.		
	(AGM: 06/08/2014) Ordinary shares (<i>Note 1</i>)	NIL	136,270,000
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
		NII	
-	Total D. (Ordinary shares) (Preference shares)	NIL N/A	
	(Other class)	N/A	

Otl	her Movements in l	ssued Share Capital				No of a	No of com
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT /A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

ype of Issue	At price : State	Class of shares issuable (Note 1)			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend						
crip dividend						
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
		Class of shares				
Repurchase of hares		Cancellation date :	(/ /)		
		EGM approval date:	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of hares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	edemption of hares	edemption of hares	repurchase of hares repurchase of Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) redemption of Areas	repurchase of hares repurchase (<i>Note 1</i>) Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) redemption of hares Class of shares — redeemed (<i>Note 1</i>) Redemption date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable — (<i>Note 1</i>) Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (/ / (dd/mm/yyyy))) EGM approval date: (/ / / (/ / (/ / (/ / (/ / (/ / (/ / (/ / (/ / (/ / (/ (/ / (/ (/ / (/ / (/ (/ (/ / (repurchase of hares repurchased (Note 1) Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Redemption of hares Redemption date : $(///)$ Redemption date : $(///)$ $(///)$ Class of shares $(//)$ $(//)$ Class of shares issuable $(//)$ $(//)$ Consideration issue At price : State $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$	repurchase of Note 1) Cancellation date : $(///)$ EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of hares redeemed (Note 1) Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ N/A N/A Class of shares issuable N/A Class of shares issuable N/A

				For Main Bo	ard and GEM list	ed issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuat	ble		
			(<i>Note</i> 1)			
9.	Capital		Issue and allotment	(/ /)	1	
1.	reorganisation		date : (dd/mm/yyyy)	X • • • /		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)	1	
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuat	ole		
			(Note 1)			
10	Other	At price. State				
10.	(Please specify)	At price : State	— Issue and allotment	(/ /))	
	(Trease speeny)	eutreney	date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			_			
			Total E.	(Ordinary sha		_
				(Preference sha		_
				(Other cla	ass) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	437,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: Lo Oi Ling
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.