

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prosten Health Holdings Limited
Date Submitted	06/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8026</u> Descrip	tion : <u>PROSTE</u>	N HEALTH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
	ption : N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	tock code : <u>N/A</u> Descript		N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
1,208,263,725	N/A	N/A	N/A
NIL	N/A	N/A	<u>N/A</u>
1,208,263,725	N/A	N/A	N/A
	(1) 1,208,263,725 NIL	1,208,263,725 N/A NIL N/A	Image: Normal Science (1) Image: Normal Science (1) 1,208,263,725 N/A NIL N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Se	chemes of the Iss	suer)			
Particulars of share						No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement dur	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and -					_	the month
class of shares		T · 1	A 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		2 500 000
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	2,700,000
HK\$0.165						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(1000 1)						
3. N/A						
(/ /)						
shares		<u> </u>			<u> </u>	
(<i>Note</i> 1)						
4. N/A						
(/ /)						
shares						
(Note 1)						
(110101)						
		Tet	-1 A (Ondinas		Ŧ	
		100	al A. (Ordinar	· · · · · · · · · · · · · · · · · · ·		
				e shares) $\frac{N/2}{N/2}$		
			(Otr	her class) <u>N/A</u>	A	
Total funds raised dur		rom exercise of	N 777			
options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)	(/ /)				
4. N/A	_					
	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			(Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Convertion price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			. .		
				nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
				Other class) N/A		
			(<u></u>		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	4	
shares (Note 1)		
shares (ivoir 1)		
2. N/A		
$2. 1 \sqrt{A}$		
shares (Note 1)		
3. N/A		
	•	
	1	
shares (Note 1)	4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
(Other class)	1N/ A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IV/A</u>	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
		State	(<i>Note 1</i>) Issue and allotment	(/ /)		
3.	Placing	At price : State	date : (dd/mm/yyyy)	` (/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/21

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N1/4
						<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / 4	NT / A
					<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	hare		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*