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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT AND THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2018

Reference is made to the annual results announcement of China Brilliant Global Limited (the “**Company**”) for the year ended 31 March 2018 dated 27 June 2018 (the “**Announcement**”) and the Company’s annual report for the year ended 31 March 2018 (the “**Report**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement and the Report.

As disclosed in the Annual Report, the Company’s independent auditors gave a disclaimer opinion on the Final Results in relation to (a) the de-consolidation of certain subsidiaries of the Company incorporated in Shanghai, (b) gain on disposal of Prosten (BVI) Limited, and (c) the respective opening balances and comparative figures (the “**Audit Qualification**”)

The Board and the audit committee agree with the auditor’s view in respect of the Audit Qualification. The Board and the audit committee consider that the Company’s treatment for De-Consolidation and Disposal are appropriate and present more fairly to the results and state of affairs of the Group. The Audit Qualification is due to the auditor has no access to the Key Management of De-consolidated Subsidiaries and lack of books and records of the De-consolidated Subsidiaries thus they could not perform audit procedures to ascertain such treatment and the relevant financial information.

The management had discussed with the auditor and expected the audit opinion in subsequent financial years:

- 1) The Audit Qualification in related to a) & b) will not recur as the possible effects of those items were reflected in the results of the Group for the financial year ended 31 March 2018 but not reflected on the closing balances as at the date and therefore will not be carried forward;
- 2) The Audit Qualification in related to c) is unlikely to recur in the subsequent financial year (i.e. year ending 31 March 2019). The qualifying opinion instead of disclaimer opinion will be issued if the potential effects of opening balances and comparative information are determined to be material but not pervasive in the subsequent financial year.

By Order of the Board
China Brilliant Global Limited
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 10 August 2018

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Chung Elizabeth Ching Yee (Executive Director and Chief Executive Officer)

Ms. Zhang Chunping (Executive Director)

Mr. Xu Zhigang (Non-executive Director)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Mr. Kwan Chi Hong (Independent Non-executive Director)

Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.