

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Brilliant Global Limited
Date Submitted	04/01/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8026</u> Descrip	otion : <u>CB GLO</u>	BAL	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
		N/A	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
(2) Stock code : <u>N/A</u> Descriț	otion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
	No. of ordinary	Par value (State	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month Increase/(decrease)	No. of ordinary	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
		•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

#### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A	<u>\</u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,450,963,725	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,450,963,725	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme	Share Option Sc	chemes of the iss	suer)		of issuer issued	No. of new shares of issuer which may be
including EGM approval date					during the month	issued pursuant thereto as at close of
(dd/mm/yyyy) and –		Movement du	ring the month		pursuant thereto	the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed	l	
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.59						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. Share Option	35,500,000	Nil	Nil	Nil	Nil	Nil
Scheme adopted	33,300,000	1111	INII	1111	1111	1111
on 10/08/2011						
Exercise Price:						
HK\$0.33						
(05/08/2011)						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
1.11/21						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordinar	•		
			(Preferenc			
			(Oth	ner class)	N/A	
Total funds raised dur		om exercise of				
options (State currenc	(y)		NIL			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be L	isted
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 - -			
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	_			
2. 1//A	-				
	- 		<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	( / / )	_			
3. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
EGM approval date (if applicable)					
	( / / )	_			
4. N/A	-				
	- 				
( / / )					
Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Listed)	1		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Convertion price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
<u>J. IVA</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
$\frac{0}{0} = \frac{1}{0} = \frac{1}{0} \left( \frac{1}{0} + \frac{1}{0} \right)$						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) N/A		
				ence shares) $N/A$		
				Other class) $N/A$		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Ivore 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	•	
	-	
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	1N/ A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency —	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					10/21	
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IV/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Ordinary sl eference sl (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by:Tricor Tengis Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. *If there is insufficient space, please append the prescribed continuation sheet.*