日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2019

To : Hong Kong Exchanges and Clearing Limited

	China Brilliant Global Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	04/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8026</u> Descrip	otion :	CB GL	OBAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N//	Ą
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	code : <u>N/A</u> Descrip		ption :		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close c	of precedir	ng month				
Increase/(decreas	e)	-				
Balance at close c	of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,450,963,725	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,450,963,725	<u> </u>	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	Onerstad	F or a set	O a ra a ll a d	المسمعط		
issuable	Granted	Exercised	Cancelled	Lapsed	NIII	<u> </u>
1.Share Option	NIL	NIL	NIL	NIL	NIL	62,080,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.59						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.33						
(05/08/2011)						
Ordinary shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		т	atal (Ordia		NIII	
		IC	otal A. (Ordina	• •		
			•	,	N/A	
			•	Other class)	IN/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
iccurchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,					
		. <u></u>				
(/ /)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cubecription price						
EGM approval date						
(if applicable)	, , , ,	,				
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable)						
	(/ /)				
	``		_			
		Total		hary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u> Other class) N/A		_
			(_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T () O (O "			
			Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			(0	<u>11/7</u>	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	4	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue Inform 1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and altorment (// /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issue allotment (//) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issue allotment (//) (dd/mm/yyyy) 4. Bonus issue Class of shares issue allotment (//) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issue allotment (//) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy) N/A			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)		Type of Issue					monun
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares						-	
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue			/ /)	
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A V/A V/A N/A V/A Issue and allotment (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)							N1/A
2. Open offer At price : State currency issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (//) Glass of shares issuable (Note 1) N/A N/A N/A N/A MA N/A N/A State Issue and allotment (///) N/A Issue and allotment (d/mm/yyyy) N/A N/A Key to the ind price is currency Issue and allotment (///) N/A Glass of shares issuable (Note 1) N/A Issue and allotment (d/mm/yyyy) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (Note 1) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Glass of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) Glass of shares issuable (Mote 1) Issue and allotment (///)						<u>N/A</u>	<u> </u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)						-	
3. Placing At price : State currency Class of shares	2.	Open offer		Issue and allotment (/ /)	
3. Placing At price : State currency Class of shares					/ /		
3. Placing At price : State currency issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) Bonus issue EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment date: (/ /) N/A N/A 4. Bonus issue Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: Issue and allotment date: (/ /) Issue and allotment date: (/ /)						-	
(dd/mm/yyyy) N/A N/A N/A Class of shares	3.	Placing	At price : State	Issue and allotment ()	
Class of shares)	
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)						-	
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment (/ /)	
				EGM approval date: (/ /	,	
						N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		O	issuable (Note 1)	())	()		
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			(66,1111,9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	-	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary sha	res) <u>N/A</u>	_
			(Preference sha		_
			(Other cla	ass) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issı	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
N 1 / A		

N/A
Submitted by: Chan Koon Fat
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.