

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	(Incorpo	China Brilliant Global Limited (Incorporated in the Cayman Islands with limited liability) 03/01/2020					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 8026	Descrip	otion:	CB GL	OBAL			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the mon	th	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/	Α			
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir	g month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descrip	tion :	4	
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	<b>A</b>
	No. of other	Par value	Authorised share
	classes of shares		capital
Balance at close of preceding month _	classes of	(State currency)	capital (State currency)
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
_	classes of shares	(State currency)	capital (State currency)

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,450,963,725	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,450,963,725	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	62,080,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.59						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. Share Option	NIL	NIL	NIL	NIL	NIL	12,100,000
Scheme adopted						,,
on 10/08/2011						
Exercise Price:						
HK\$0.33						
(05/08/2011)						
Ordinary shares						
(Note 1)						-
3. N/A						
( / / )						
shares						
(Note 1)						
( )		To	otal A. (Ordina	ary shares)	NIL	
			,	ce shares)		
			`	ther class)		
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cui	rrency)		NIL			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)	•			
2. N/A						
( / / )						
Stock code (if listed) Class of shares			,			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
						<u>-</u>
Stock code (if listed)						
Class of shares						
Culposintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	\				
4. N/A	( / /	)				
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
			,			
EGM approval date (if applicable)						
	( / /	)	•			
		Total	B. (Ordin	nary shares) N/A		
		rotar	(Prefere	nce shares) N/A	ı	<u>-</u>
			((	Other class) N/A		_

No. of new shares of shares of shares of issuer which issued may be during the issued month pursuant thereto as Currency of close of Converted Amount at thereto close of the amount preceding during the close of the outstanding month month month    No. of new shares of shares of issuer which issued month pursuant thereto as the close of the month
1. N/A
Stock code (if listed)
Class of shares
issuable (Note 1)
Subscription price
EGM approval date
(if applicable)
(dd/mm/yyyy))( / / )
2. N/A
Stock code (if listed)
Class of shares
issuable (Note 1)
Subscription price
EGM approval date
(if applicable) (dd/mm/yyyy)( / /)
3. N/A
<u>3. N/A</u>
Stock code (if listed)
Class of shares
issuable (Note 1)
Subscription price
EGM approval date
(if applicable)
(dd/mm/yyyy)( / / )
4. N/A
Stock code (if listed)
Class of shares
issuable (Note 1)
Subscription price
EGM approval date
(if applicable) (dd/mm/yyyy)( / /)
Total C. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial drider Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
Z. 11// X		
<del></del>		
( / / )		
shares (Note 1)		
3. N/A		
5. <u>N/N</u>		
( / / )		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner wovernents ii	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
i						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>,</b> ,		Class of shares		_		
		At price . State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
6.	Repurchase of		repurchased (Note 1)  Cancellation date:	( / /	)		
	shares		(dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						19/74	19/74
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)		_		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
				N/A	<u>N/A</u>
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (O	rdinary sh	nares	s) <u>N/A</u>	
	(Prefe	erence sł	nares	s) <u>N/A</u>	<u> </u>
		(Other	class	s) <u>N/A</u>	<u> </u>
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total	of A to E)	:	(1) NIL	-
				(2) N/A	١
Total increase / (decrease) in preference share	es during the month (i.e. Tot	tal of A to	E):	N/A	<b>\</b>
Total increase / (decrease) in other classes of s	shares during the month (i.e	e. Total of	f A to	E): N/A	١

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Chan Koon Fat
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.