日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Brilliant Global Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	07/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8026</u> Descrip	otion :	CB GL	OBAL
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descript		tion :	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code : _	Stock code : <u>N/A</u> Description :		ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,457,238,414	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,457,238,414	<u> </u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			5		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	67,520,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.59						
(05/08/2011)						
Ordinary shares						
(Note 1)						
2. Share Option	NIL	NIL	NIL	NIL	NIL	23,700,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.33						
(05/08/2011)						
Ordinary shares						
(Note 1)			·			
3. N/A						
shares						
(Note 1)		т	stal A (Ordina	om (oborco)	NIII	
		IC	otal A. (Ordina	• /		
			•	nce shares)		
				Other class)	IN/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
				<u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccurchle (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
)				
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
	,					
		Total	B. (Ordir	nary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u> Other class) N/A		_
			(Outer Glass <u>) IN/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen	ary shares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		-
			(-	-,		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N</u> /A		
	-	
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
1	Dighto icquo	At price : State	issuable <i>(Note 1)</i> Issue and allotment (/ /)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(((())))		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	<u>N/A</u>

Spectrates Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy)		//		Class of shares				
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State State			-	issuable (Note 1)		`		
Class of shares N/A N/A Repurchase of shares Class of shares (// /) Class of shares (// /) Generation date: (/ /) Class of shares Class of shares Class of shares N/A N/A N/A N/A N/A N/A N/A Shares Class of shares (/ /) Class of shares N/A N/A N/A N/A N/A Sconsideration issue At price : State currency Issue and allottment (// /) Issue and allottment (// /) (//) <td>5.</td> <td>Scrip dividend</td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares issues 8. Consideration At price : State issue Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares							<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares								
Class of shares	6.			Cancellation date :	(/ /)		
N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: B. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Base EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 8. Consideration issue State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) GM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
B. Consideration issue At price : State currency Class of shares	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares				EGM approval date:	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price : State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
	(Please specify) At price - currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Total E. (Or	•		·	
		Prete	erence sl (Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A

Submitted by: Chan Koon Fat
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.