

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021

To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	-	na Brilliant Global Limited orporated in the Cayman Islands with limited liability)					
Date Submitted	04/05/20						
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : 8026	Descrip	otion:	CB GL	OBAL			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the mon	th	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
(2) Stock code : N/A	Descrip	otion:	N/.	Α			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descript	tion :	1	
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code: N/A Descript	tion ·	N/A	1
·			·
	No. of other classes of shares		Authorised share capital
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	No of preference	No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,457,238,414	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,457,238,414	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	NIL	NIL	NIL	NIL	67,520,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.59						
(05/08/2011)						
Ordinary shares						
(Note 1)			<u> </u>			
2. Share Option	NIL	NIL	NIL	NIL	NIL	23,700,000
Scheme adopted						
on 10/08/2011						
Exercise Price:						
HK\$0.33						
(05/08/2011)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
, ,		To	otal A. (Ordina	ary shares)	NIL	
			(Preferer	ce shares)	N/A	
	(Other class)				N/A	
Total funds raised d	luring the mo	onth from exerc				
Total funds raised d of options (State cu		onth from exerc	. (C	,		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						.
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	•			
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares			:			
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
3. N/A	(/ /)	•			
3.14.1						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cultar a minetia na manina			•			
EGM approval date			•			
(if applicable)	, , ,	,				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Ouds a suinti sus usuis s						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares) N/A		
		iolai		nce shares) N/A		=
				Other class) N/A		-

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /			ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
0 N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
J. 1971		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue		Class of shares			the month
			issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/fiifi/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(4477111117)		N/A	N/A
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(4477111117)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IN//A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A

	Type of Issue						shar issuer durin mo purs	of new res of issued ing the onth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				_			
		issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)					<u>N//</u>	Ą	N/A
		Class of shares							
		issuable (Note 1)							
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)			/				
		EGM approval date: (dd/mm/yyyy)	(/	/)			
							<u>N//</u>	Α	N/A
		Total E. (O	dina	ary	/ sh	ares) N/A		
		(Prefe	erer	CE	sh	ares) <u>N/A</u>		-
			(C)th	er c	lass) <u>N/A</u>		-
Тс	ntal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A	tc	E):		(1)	NIL	
							(2)	N/A	
To	tal increase / (decrease) in preference shares d	uring the month (i.e. Tot	al o	f A	to l	E):		N/A	
To	tal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	ota	al of	A to	E):	N/A	
	These figures should be the same as the relevan apital").)	t figures under II above	("M	οv	eme	ents	in Issu	ied Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Chan Koon Fat
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.