

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/05/2021

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	(Incorpor	China Brilliant Global Limited Incorporated in the Cayman Islands with limited liability)					
Date Submitted	03/06/20	021					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : 8026	_Descrip	otion :	CB GL	OBAL			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	g month	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the mon	th	2,500,000,000	HK\$0.10	HK\$250,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/A				
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of precedir							
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month	HK\$	250,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,457,238,414	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,457,238,414	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares <u>issua</u>ble Granted Exercised Cancelled Lapsed NIL 65,440,000 1.Share Option NIL NIL NIL 4,000,000 Scheme adopted on 10/08/2011 Exercise Price: HK\$0.59 (05/08/2011) Ordinary shares (Note 1) NIL NIL NIL NIL NIL 23,700,000 2. Share Option Scheme adopted on 10/08/2011 Exercise Price: HK\$0.33 (05/08/2011) Ordinary shares (Note 1) 3. N/A (/ shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Sh	ares of the	Issuer which	are to be Listed				
Description of warrar (Date of expiry - dd/n		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
-							
(/ /)							
Stock code (if li Class of shares							
issuable (Note	1)						
Subscription pri							
EGM approval							
(if applicable)			,				
(dd/mm/yyyy)		(/ /)				
2. N/A							
(/ /)							
Stock code (if li	. 1						
Class of shares							
issuable (Note							
Subscription pri							
EGM approval (if applicable)	date						
(dd/mm/yyyy)		(/ /)				
3. N/A		,	,				
-		-	-		-		
(/ /)							
Stock code (if li	sted)						
Class of shares issuable (Note							
Subscription pri	·						
EGM approval							
(if applicable)			,				
		(/ /)				
4. N/A							
(/ /)							
,	sted)						
Class of shares	;						
issuable (Note							
Subscription pri							
EGM approval (if applicable)	aate						
(dd/mm/yyyy)		(/ /)				
		<u> </u>	,				
			Total	B. (Ordin	nary shares) <u>N/A</u>		_
					nce shares) <u>N/A</u> Other class) N/A		=
				()	oniei Gass <u>) IN/A</u>		_

ı	Convertibles (i.e. Convertible	into Shares	of the	e Issuer which	n are to be Liste	ed)	N	
	Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u></u>						
		<u></u>						
					<u> </u>			
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	, , ,	,					
	(dd/mm/yyyy))	(/ /)					
	2. N/A	_						
		<u> </u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
	3. N/A							
	Ctools and a (if linted)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	١					
	4. N/A	\ , ,						
	-							
		_						
	Stock code (if listed)				_	_	_	
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)			,		
				1	otal C. (Ordina	ary shares) <u>N/A</u> ce shares) N/A		_
						ther class) N/A		_
					ν,			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drace origin option continues)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ / /)		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
-		
shares (Note 1)		
3. N/A		
-		
		
(/ /)		
shares (Note 1)		
		-
Total D. (Ordinam abayas)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(011.01 0.000)	-	

	Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares			the month
		0144	issuable (Note 1)	١		
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/mmyyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/min/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								19/74	19/73
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N1/A
								N/A	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue						shai issuer durir mo purs	of new res of issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	s _						
		issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)					<u>N/</u>	A	N/A
		Class of share issuable (Note 1)	s —						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)			
							<u>N/</u>	Α	N/A
		Total E. (C	Ordin	ar	y sł	nares) <u>N/A</u>		
		(Pre) <u>N/A</u>		-
			((Oth	ner	class) <u>N/A</u>		-
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Tota	l of /	\ to) E)		(1)	NIL	
10	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. rota	1 01 7	~ II	<i>,</i> – ,		(2)	N/A	
То	tal increase / (decrease) in preference shares d	uring the month (i.e. To	otal o	of A	۱ to	E):	(=)	N/A	
	tal increase / (decrease) in other classes of sha	- ,				,	E):	N/A	
	hese figures should be the same as the relevan	t figures under II above	e ("M	1ov	⁄em	ents	in Issu	ued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Chan Koon Fat
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.