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CHINA BRILLIANT GLOBAL LIMITED
朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of China Brilliant Global Limited (the “**Company**”) will be held at Unit B, 9/F., 9 Des Voeux Road West, Sheung Wan, Hong Kong on Monday, 18 March 2024 at 2:00 p.m. to consider and, if thought fit, pass the following resolutions, with or without amendment, as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. **“THAT:**

- (a) subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting approval for the listing of, and permission to deal in, the ordinary shares (the “**Shares**”) of HK\$0.1 each in the share capital of the Company which may fall to be allotted and issued in respect of awards (the “**Award(s)**”) which may be granted under the share award scheme proposed to be adopted by the Company (the “**Share Award Scheme**”), the principal rules of which have been produced to this meeting marked “A” and initialed by the chairman of this meeting for identification, the rules of the Share Award Scheme be and are hereby approved and adopted to be the share award scheme of the Company and the directors of the Company be and are hereby authorised to take all such steps and attend all such matters, approve and execute (whether under hand or under seal) such documents and do such other things, for and on behalf of the Company, as the directors of the Company may consider necessary, desirable or expedient to give effect to and implement the Share Award Scheme, including without limitation:

- (i) to administer the Share Award Scheme under which Awards may be granted to participants eligible under the Share Award Scheme, including but not limited to determining and granting the awarded shares in accordance with the terms of the Share Award Scheme;
 - (ii) to modify and/or amend the Share Award Scheme from time to time provided that such modification and/or amendment is effected in accordance with the rules of the Share Award Scheme and the requirements of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”);
 - (iii) to grant Awards under the Share Award Scheme and to allot, issue and otherwise deal with from time to time such number of Shares as may be required to be issued in respect of the Awards that may be granted under the Share Award Scheme, subject to the GEM Listing Rules;
 - (iv) to make application at the appropriate time or times to the Stock Exchange for the listing of, and permission to deal in, any Shares on the Stock Exchange that may hereafter from time to time be allotted and issued in respect of the Awards that may be granted under the Share Award Scheme; and
 - (v) to consent, if they deem fit and expedient, to such conditions, modifications and/or variations as may be required or imposed by the relevant regulatory authorities (including the Stock Exchange) in relation to the Share Award Scheme;
- (b) subject to and conditional upon the passing of the resolution numbered (a) above and the Share Award Scheme becoming effective, the share option scheme which was adopted by the Company on 10 September 2021 be and is hereby terminated upon the Share Award Scheme coming into effect (without prejudice to the rights and benefits of and attached to any outstanding options which have been granted under the share option scheme prior to the date hereof (if any)); and
- (c) subject to and conditional upon the passing of the resolution numbered (a) above and the Share Award Scheme becoming effective, the total number of Shares which may be issued in respect of all Awards to be granted under the Share Award Scheme and any other share schemes of the Company (i.e. the Scheme Mandate Limit) must not in aggregate exceed 10% (or such other percentage which may be

specified by the Stock Exchange from time to time) of the total number of Shares in issue as at the date of passing of this resolution or the relevant date of approval of the refreshment of the Scheme Mandate Limit.”

2. “**THAT** subject to and conditional upon the passing of the resolution numbered 1 set out in this notice and the Share Award Scheme becoming effective, the grant of Awards in respect of 8,743,430 Shares to Ms. Zhang Chunping, an executive director and chief executive officer of the Company, under the Share Award Scheme on the terms and conditions set out in the circular of the Company dated 1 March 2024 be and is hereby confirmed and approved, and that any one director of the Company be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.”

By order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 1 March 2024

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal place of business:

Flat B, 9th Floor,
9 Des Voeux Road West
Hong Kong

Notes:

1. Any shareholder (“**Shareholder**”) of the Company entitled to attend and vote at the EGM is entitled to appoint another person as his proxy to attend and vote in his stead in accordance with the Articles of Association. A Shareholder who is the holder of two or more shares may appoint more than one proxy to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed. A proxy need not be a Shareholder of the Company.
2. In order to be valid, a form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjourned meeting thereof.

3. For determining the entitlement to attend and vote at the EGM or any adjournment thereof, the register of members of the Company will be closed from Wednesday, 13 March 2024 to Monday, 18 March 2024, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for attending the EGM convened by the above notice, all transfers accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Tuesday, 12 March 2024.
4. Where there are joint registered holders of any Share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Share as if he/she/it was solely entitled thereto but if more than one of such joint registered holders be present at the EGM personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint registered holders stand on the register of members of the Company in respect of the relevant joint holding.
5. Pursuant to Rule 17.47(4) of the GEM Listing Rules, all resolutions set out in this notice will be decided by poll at the EGM.

As at the date of this notice, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))

Ms. Zhang Chunping (Executive Director and Chief Executive Officer)

Ms. Chan Mei Yan Hidy (Independent Non-executive Director)

Ms. Huang Jingshu (Independent Non-executive Director)

Mr. Peng Yin (Independent Non-executive Director)

This notice will remain on the GEM website at www.hkgem.com on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and the Company's website at www.cbg.com.hk.