

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Prosten Technology Holdings Limited	
Date Submitted	02/05/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8026</u> Descrip	otion : <u>PROSTE</u>	N TECH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.10	HK\$250,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		N/A	<u> </u>
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N	/A
		No. of othe classes of sha	(Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	756,355,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	756,355,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —			es of the Issuer) No. of new shares of issuer issued during the month ovement during the month pursuant thereto		issuer which may b		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	2,300,000	
HK\$0.100							
(09/04/2002)							
Ordinary shares							
(Note 1)							
2. Exercise Price:	Nil	Nil	Nil	Nil	Nil	700,000	
HK\$0.170							
(09/04/2002)							
Ordinary shares							
(Note 1)							
3. Exercise Price:	Nil	Nil	Nil	Nil	Nil	1,000,000	
HK\$0.380							
(09/04/2002)							
Ordinary shares							
(Note 1)							
4. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,000,000	
HK\$0.396							
(09/04/2002)							
Ordinary shares							
(Note 1)							

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement durin	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
5. Exercise Price:	Nil	Nil	Nil	Nil	Nil	9,200,000
HK\$0.410						
(09/04/2002)						
Ordinary shares						
(Note 1)						
6. Exercise Price:	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.417						
(09/04/2002)						
Ordinary shares						
(Note 1)						
7. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,560,000
HK\$0.660						
(09/04/2002)						
Ordinary shares						
(Note 1)						
8. Exercise Price:	Nil	Nil	Nil	Nil	Nil	4,550,000
HK\$0.270						
(09/04/2002)						
Ordinary shares						
(Note 1)						
9. Exercise Price:	Nil	Nil	Nil	50,000	Nil	1,375,000
HK\$0.162						
(05/08/2011)						
Ordinary shares						
(Note 1)						
10. Exercise Price:	Nil	Nil	Nil	Nil	Nil	21,850,000
HK\$0.165						
(05/08/2011)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Fotal funds raised dur		from exercise of				
options (State currenc	y)		NIL			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are t Currency of nominal value		alue at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)	·						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable)	(``					
(dd/mm/yyyy) 2. N/A	(/ /)	<u> </u>				
	-						
$\begin{pmatrix} / / \end{pmatrix}$							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-						
	-						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	-						
	-						
(/ /)	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price			<u> </u>				
EGM approval date			<u> </u>				
(if applicable)	()					
(dd/mm/yyyy)	(/ /)					
			Total		nary shares) <u>N/A</u>		_
					ence shares) N/A		-
				(Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotol C (Ordia	on shore) N/A		
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	4	
shares (Note 1)		
2. N/A		
	1	
shares (Note 1)	-	
shares (role 1)		
2 N/A		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11//1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ 1. Rights issue At price : State currency Issue and allotment $(///)$ Issue $(///)$ 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) ///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//) ///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) ///) N/A N/A 4. Bonus issue Class of shares issuable (//)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)								
EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (// /) date: (d/mm/yyyy) EGM approval date: (///) N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) N/A N/A N/A	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable			currency	EGM approval date:	(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ N/A N/A N/A N/A N/A Mapping At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ GM approval date: $(///)^{/}$ N/A N/A M/A N/A N/A N/A At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ N/A N/A M/A Issue and allotment $(///)^{/}$ N/A Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Bonus issue Issue and allotment $(///)^{/}$ Issue and allotment Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ EGM approval date: $(///)^{/}$ Issue and allotment Issue and allot							<u>N/A</u>	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable								
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{Class of shares issuable}{date : (dd/mm/yyyy)}$ $\frac{N/A}{N/A}$ A. Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{Class of shares issuable}{currency}$ $\frac{N/A}{N/A}$ A. Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{Class of shares issuable}{currency}$ $\frac{N/A}{N/A}$ A. Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{(/ / /)}{currency}$ $\frac{Class of shares issuable}{currency}$ A. Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{(/ / /)}{currency}$ Bonus issue $\frac{Class of shares issuable}{currency}$ $\frac{(/ / /)}{currency}$				EGM approval date:	(/ /)	N/A	N/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ N/A N/A 4. Bonus issue Issue and allotment $(/ /)$ Issue and allotment $(/ /)$ N/A Issue and allotment $(/ /)$ N/A Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$								
3. Placing At price : currency Instant and model and mo								
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							10/11	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

e of Issue rip dividend	At price : State currency	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
purchase of	At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) Cancellation date :	(/ / (/ / s)	<u>N/A</u>	<u>N/A</u>
purchase of	At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date :	(/ / s)	<u>N/A</u>	<u>N/A</u>
		(dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date :	s		<u>N/A</u>	<u>N/A</u>
		repurchased (<i>Note 1</i>) Cancellation date :			<u>N/A</u>	<u>N/A</u>
		repurchased (<i>Note 1</i>) Cancellation date :				
			(/ /	`		
)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
					<u>N/A</u>	<u>N/A</u>
		Class of share redeemed (Note 1)	s			
edemption of ares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		NT/ 4
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuabl (Note 1)	e			
onsideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	ires	neidention issue At miss State	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) nsideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / (dd/mm/yyyy) Redemption date : (dd/mm/yyyy) (/ / (/ / Lissue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ / Lissue and allotment date : (dd/mm/yyyy)	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ Redemption date : (dd/mm/yyyy) $(/ /)$ Class of shares issuable (Note 1) $(/ /)$ Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$	demption of ures redeemed (Note 1) Redemption date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ N/A N/A nsideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuabl (Note 1)	e		
10.	Other (Please specify) At j	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
				(Ordinary sha Preference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
N/A				
Submitted by: Lo Oi Ling				
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.