Excess Application Form no 額外申請表格編號



Please staple your payment here 請將 股款



### 中国通信服务 CHINA COMSERVICE

## CHINA COMMUNICATIONS SERVICES CORPORATION LIMITED

中國通信服務股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國莊冊成立的股份有限公司)
(Stock Code: 552)
(股份代號: 552)

PROPOSED H SHARE RIGHTS ISSUE OF 398,570,040 H SHARES 

發行398,570,040股H股,股款須於接納時繳足 EXCESS APPLICATION FORM 額外申請表格

Level 5 No. 2 and B Fuxingmen South Avenue Xicheng District Beijin, PRC 100032 註冊辦事處: 中國北京市西城區 復興門內方層 2號後100022 2號及乙5層 郵編100032

To: The Directors,
CHINA COMMUNICATIONS SERVICES CORPORATION LIMITED

H Share Registrar:
Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong H服股份過戶登記處:
香港中央證券登記有限公司香港

Dear Sixs,

I/We, being the Qualified H Shareholder(s) named above, hereby irrevocably apply for the below mentioned number of excess H Rights Shares at the issue price of (NOMINEE) CO. LTD. — CHINA COMSERVICE — EAF and crossed, being payment in tull on application, and twen benefity request you to allot such excess H stance cardinately for the number of excess H Rights Shares any possible in respect of this application and for a chiege for any application more interest of the number of excess H Rights Shares and the stance in the second of the number of excess H Rights Shares (if preference will be given) or all on a pror rata basis with reference to their number of excess H Rights Shares applied for the number of excess H Rights Shares applied for the number of excess H Rights Shares and upon the terms set out in the H Share Rights Issue (if the number of excess H Rights Shares applied for merbus of the Company as holderly of auction 4 years.)

致: 中國通信服務股份有限公司 列位董事 台照

皇后大道東183號 合和中心17樓1712-1716號舖

rite down the number of excess H Rights Shares you want to apply for and the total amount payable in the following appropriate boxes in ink (preferably in black) and mark "X" in the corresponding 請在以下適當空格內用墨水筆(以黑色為佳)填寫 關下提申請之額外H股供股股份數目及應付股款總額;並在其下相應空格內加上[X」。

P.	umber of excess H Rights Shares applied for 申請之額外H股供股股份數目	Total Amou 應付股款總	nt Payable (HK\$) 額 (港元)
	,		, , , , , , , , , , , , , , , , , , , ,
0	0,000,000,000	0	0,000,000,000.00
1	1,111,111,111	1	1,111,111,111.
2	2,222,222	2	2,222,222.22
3	3,333,333,333	3	3,333,333,333.33
4	4,444,444	4	4,444,44,444.44
5	5,555,555,555	5	5,555,555,555.55
6	6,666,666,666	6	6,666,666.66
7	7,777,777,777	7	7,777,777,777.77
8	8,888,888,888	8	8,888,888,888.88
9	9,999,999,999	9	9,999,999,999.99

This form should be completed and lodged together with payment of HKS3.19 per H Rights Share for the number of excess H Rights Shares applied for (in cheque(s) or cashier's order(s)), at the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Foor, 183 Queen's Road East, Wanchian, Hong Kong or 64 Floor, Futura Paiza, 111–113 How Ming Street, Kwan Tong, Kowloon, Hong Kong by no later than 400 p.m. on I February 2012. Unless otherwise agreed by the Company, all reintrances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with a contraction of the company and the process of the pr

The H Share Rights Issue Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong.

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ur outen regular ur regularium requirements.
本公司主来接致任何行動以准在等者以外任何地區或司法福區提呈發售 I 股供股股份或混發 I 股供股股份或混發 I 股供股股份或混發 I 股供股票程或任何有關申請表格。因此,在香港以外任何地區或司法福區接獲任何 I 股供股票程或任何有關申請表格之人士,均不得視之為申請額外 I 股供股股份之提呈發售或邀請,除非於相關司法福 這可毋撰理与任何登記或者 格法 库兹 医管规定 而合法作出 透纖纖或纖飾。

區可與指導任何登記或其他法律或監管規定商金法件出發達國或論。
It is the responsibility of any person including but without initiation to norminate, calculars, agents and rustees) possible a copy of the H Stree Rights issue Prospectus in it.
It is the responsibility of any person injustic initiation to norminate, calculars, agents and rustees) possible and rustees and rustees are prospectus in it.
In the responsibility of any person injustic initiation in the rustees of the rustees of the rustee of the r

於香港以外地區接著日股側投資程或任何有關中國者格且有要規則只夠投資者認明性,如此被引用物以出版的。由以如此的認知的,Vous的如此的MIX人们,使且允许。 就得此外地區接著日股側投資程或任何有關中國者格且有要規則只使的投資者認明性,即使制度股份之任何人士(包括(图本)人士(包括(图本)人士(包括(图本)人,是自行全面遵守有關地區或司法種區之法例及用關規例(包括政衛任何政府或其他認可,遵守政地區或司法權區規定之任何民產 據以及文付該地區或司法權區的股所領交付之任何稅項、徵費及其他相關款項)。與安,簽署及交回本额外申請表格後,H股供股份之每名認備人將被提為已向本公司及承銷商作出權明及保證被等已全面遵守有關當地法例及要求及作出下資所截之各項種明及保證。倘 關下對本身之情况有任何經 同、總裁論 關下之事業履而。

間,應該指,開下之專業顧同。
You will be notified by the H Share Registrar of any allotment of excess H Rights Shares made to you. If no excess H Rights Shares are allotted by the H Share Registrar of any allotment of excess H Rights Shares are allotted by you will be posted to you in the support of the excess H Rights Shares allotted to you is less than that applied for, it is expected that cherquick) for the surphs as explication more is the posted of you will be posted to you will provide the your will be posted to you will be posted to you will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be posted to you will provide the your will be your will be posted to you will provide the your will be your will be your will be your will

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1 2	3	4	
Signature(s) of app	plicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均	須簽署)	
Name of bank on which cheque/banker's cashier order is drawn 支票/銀行本票的付款銀行名稱:		Contact telephone no. 聯絡電話號碼:	
Cheque/banker's cashier order number 支票/銀行本票號碼:		D-t- [] HB .	

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## **IMPORTANT** 重要提示

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE H SHARE RIGHTS ISSUE PROSPECTUS OF CHINA COMMUNICATIONS SERVICES CORPORATION LIMITED (THE "COMPANY") DATED 13 JANUARY 2012 (THE "H SHARE RIGHTS ISSUE PROSPECTUS") UNLESS THE CONTEXT OTHERWISE REQUIRES.

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE Qualified H SHAREHOLDER(S) NAMED THEREIN WHO WISH(ES) TO APPLY FOR H RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO IT, HIM, HER

Applications must be received by 4:00 p.m. on 1 February 2012.

If you are in any doubt as to the contents of this document or as to the action to be taken, or if you have sold all or part of your H Shares, you should consult a licensed securities dealer, bank manager, solicitor, professional professio

A copy of each of the Prospectus Documents has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of the Prospectus

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or complet disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

Dealings in the securities of the Company and the Nil Paid H Rights and the H Rights Shares may be settled through CCASS and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the ent arrangements and how such arrangements may affect your rights and interests

Subject to the granting of the listing of, and permission to deal in, the Nil Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid H Rights Shares on the Hong Kong Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

It should be noted that the Underwriting Agreement contains provisions entitling the Sole Bookrunner by notice in writing to terminate the Underwriting Agree unconditional or if it is terminated in accordance with the terms thereof, the H Share Rights Issue may not proceed.

The H Share Rights Issue is conditional upon the fulfillment of the Conditions set out in the paragraphs headed "Conditions of the H Share Rights Issue" under the section headed "Letter from the Board" of the H Share Rights Issue Prospectus. If the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

It should be noted that the H Shares have been dealt in on an ex-rights basis from 6 January 2012. Dealings in the Nil Paid H Rights will take place from 17 January 2012 to 27 January 2012 (both days inclusive). Any persons contemplating any dealing in the H Shares from the date of the Announcement up to the date on which all the conditions of the H Share Rights Issue are fulfilled, and any dealing in the Nil Paid H Rights between 17 January 2012 and 27 January 2012 (both days inclusive), bear the risk that the H Share Rights Issue may become unconditional or may not proceed. Any H Shareholders or other persons contemplating dealing in the H Shares or the Nil Paid H Rights are recommended to consult their own professional advisers.

This Excess Application Form and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Ko

除文義另有所指外·本表格內所採用之詞語與中國通信服務股份有限公司(「本公司」)於2012年1月13日刊發之H股供股章程(「H股供股章程」)所界定者具有相同涵義。

本表格具有價值但不得轉讓,只供文中列名之合資格H殷殷東在申請其/彼/彼等所獲暫定配發供殷殷份數額以外之H殷供殷殷份時使用申請表格必須不遲於2012年2月1日下午四時正交回。

閣下如對本文件內容或應採取之行動有任何疑問,或 閣下已告出名下全部或部份H股,閣下應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

各章程文件已根據公司條例第342C條向香港公司註冊處登記。香港公司註冊處處長對章程文件之內容概不負責。

香港交易及結算所有限公司,香港聯合交易所有限公司司舍港中央結算有限公司對本表格之內容機行負責,對其準確性或完整性亦不發表任何聲明,並明確表示機不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任

本公司證券、未缴股款H股供股權及H股供股股份之買賣可透過中央結算系統交收。 閣下應向持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問查詢有關交收安排之詳情及該等安排對 閣下之權利及權益可能造成之影響

待未缴股款H股供股權及H股供股股份獲准於香港聯交所上市及買賣,且符合香港結算公司之股份收納規定後,未缴股款H股供股權及H股供股股份將獲香港結算公司接納為合資格證券,自未缴股款H股供股權及H股供股股份各自於香港聯交所開始買賣當日(或由香港結算公司離定之其他日期)起,可於中央結算系統內寄存,結算及交收。香港聯交所之參與者於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。於中央結算系統內進行之所有活動均須符合不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

敬請注意,承銷協議規定,獨家帳簿管理人有權在若干事件發生後以書面通知形式終止承銷協議。倘承銷協議不能成為無條件或根據其條款被終止,則H股供股將可能不會進行。

H股供股須待H股供股章程中「董事會函件」)一節「H股供股的條件」一段所載之條件達成後,方可作實。倘H股供股之條件未能達成,則H股供股不會進行。 敬請注意,H股自2012年1月6日起以除權基準買賣。未缴股款H股供股權將由2012年1月17日起至2012年1月27日(包括首尾兩日)期間進行買賣。任何人士擬於公告日期直至所有H股供股條件達成之日買賣H股,及於2012年1月17日至2012年1月27日(包括首尾兩日)買賣任何未缴股款H股供股權,均須承擔H股供股未能成為無條件或未必進行之風險。任何擬買賣H股或未缴股款H股供股權之H股股東或其他人士,務請諮詢彼等之專業顧問。

本額外申請表格及據此作出之所有申請均受香港法例管轄及須按香港法例詮釋。

#### QUALIFIED H SHAREHOLDERS AND EXCLUDED SHAREHOLDERS

To qualify for the subscription of the H Rights Shares, an H Shareholder must be registered as a member of the Company at the close of business on 12 January 2012 and must not be an Excluded Shareholder.

Excluded Shareholders are those H Shareholders or Beneficial H Shareholders with registered addresses in, or who are otherwise known by the Company to be residents of, places outside Hong Kong and in respect of whom the Directors, based on enquiries made by the Directors, consider it necessary or expedient not to offer the H Rights Shares on account either of the legal restrictions under the laws of the relevant place in which the H Shareholder or Beneficial H Shareholder is located or the requirements of the relevant regulatory body or stock exchange in that place.

For the purposes of the H Share Rights Issue, the Excluded Shareholders are

(a) H Shareholders whose name(s) appeared in the register of members of the Company at the close of business on the H Share Record Date and whose address(es) as shown in such register is/are in any of the Specified Territories; and

(b) any H Shareholders or Beneficial H Shareholders at that time who are otherwise known by the Company to be resident in any of the Specified Territo

Notwithstanding any other provision in Prospectus Documents, the Company reserves the right to permit any H Shareholder or Beneficial H Shareholder to take up his/her/its rights if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

rem or not subject to me legislation or regulations giving nee to the restrictions in question.

Receipt of the Prospectus Documents or the orderiding of Nil Paid H Rights to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the Prospectus Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of the Prospectus Documents or whose stock account in CCASS is credited with Nil Paid H Rights should not, in connection with the H Shares Rights Issue, distributed or send the same in, into or from, or transfer Nil Paid H Rights to Cary person in, into or from, any of the Specified Territories. If a Provisional Allotment Letter or an Excess Application Form or a H Share Rights Issue, distributed and a supplication of the Rights is caused. The Rights is caused by any person in any such territory, by his/her/its against or rominiee, he/sheft should not seek to take up the rights referred to in the Provisional Allotment Letter or transfer the Provisional Allotment Letter or any excess Application Form) or transfer the Nil Paid H Rights in CCASS unless the Company determines that such actions would not violate applicable legal or regulatory requirements.

## 合資格H股股東及除外股東

為符合資格認購H股供股股份,H股股東須於2012年1月12日營業時間結束時登記為本公司股東且不屬除外股東。

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就H股供股而言,除外股東為

(a) 於H股股權登記日營業時間結束時名列本公司股東名冊且於該名冊內所示地址位於任何指定地區之H股股東;及

當時據本公司另行得悉為任何指定地區居民之任何H股股東或實益H股股東。

儘管章程文件有任何其他規定,倘本公司按其絕對酌情信納有關交易獲豁免或無須遵守引致有關限制之法例或規例,則本公司保留容許任何H股股東或實益H股股東接納其供股權之權利。

服到章程文件成功。他就是一般形式的成本是到的自己的"加入必要加入加强的"从外,从外面的"加工人"以外,从外面的"加工人"以外,从外面的"加工人"以外,从外面的"加工人", 他到章程文件或中央拍算系统通券服户存入来搬股款时段限量定气你將不會,構成在提呈要粉削建设之战等司法權區提呈要的,在该年代,投入使工作,如不多數數,不不應複製或轉發。任何人士(包括(但不限於)代理,保管人、代名人及受託人)如收到章程文件或其中央拍算系统證券服户存入未搬股款时股供股權。倘若任何有關地區之任何人工或其代理或代名人收到暫定配照通知書內所述之權利或轉讓暫定配照通知書(或申請認購額外中由清表格下任何額外时股供股股份) 工或其代理或代名人收到暫定配額通知書或額外中植责表色或其中央共轉系統證券服所使光素酸設計即供股權,彼不應尋求接納暫定配照通知書內所述之權利或轉讓暫定配照通知書(或申請認購額外中由請表格下任何額外时股供股股份) 或轉讓中央結算系統內之未繳股款H股供股權。惟本公司釐定,有關行為不會轉致違反適用法律或監管規定,則作別論。

# REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this Excess Application Form, each subscriber of H Rights Shares being offered and sold outside the United States hereby represents and warrants to the Company and the Underwriters and to any person actino on their behalf, unless in ion the Company and the Underwr ers waive such requir

- He/she/it was a H Shareholder as at the H Share Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil Paid H Rights, directly or indirectly, from such a person;
- He/she/ft may lawfully be offered, take up, obtain, subscribe for and receive the Nil Paid H Rights and/or the H Rights Shares in the jurisdiction in which he/she/ft resides or is currently locate
- He/she/it is not resident or located in, or a citizen of, the United States;
- He/she/ft is not accepting an offer to acquire or take up the Nill Paid H Rights or H Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of the United States at the time the instruction to accept was give
- He/she/it is not taking up for the account of any person who is located in the United States, unless:
- (a) the instruction to take up was received from a person outside the United States, and
  - (b) the person giving such instruction has confirmed that (x) it has the authority to give such instruction, and (y) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the H Rights Shares in an "offshore transaction" within the meaning of Regulation S under the U.S. Securities Act;
- He/she/it is acquiring the Nil Paid H Rights and/or the H Rights Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act;
- He/she/it has not been offered the H Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the U.S. Securities Act;
- He/she/it is not acquiring the Nil Paid H Rights or H Rights Shares with a view to the offer, sale, transfer, delivery or distribution, directly or indirectly, of such Nil Paid H Rights or H Rights Shares into the US; and
- He/she/it understands that neither the Nil Paid H Rights nor the H Rights Nares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the rights or H Rights Shares are being distributed and offered outside the United States in reliance on Regulation S. Consequently he/she/it understands the Nil Paid H Rights Shares may not be offered, sold, piedged or otherwise transferred in or into the U.S. except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

By completing, softing and submitting this Excess Application form, you agree to disclose to the Company and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose ber you have made the application for excess H rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its H Share Registrar hold their personal data, to obtain a copy of that data, and to correct data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or information regarding policies and practices and practices and the kinds of data held should be addressed to the Company and its principal place of business in Hong Kong at Room 3203-3205, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong or as notified from time to time accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar.

## 聲明及保證

填妥、簽署及交回本額外申請表格,即表示在美國境外提呈及出售之H股供股股份之每名認購人據此向本公司及承銷商及代表彼等行事之任何人士作出以下聲明及保證,除非本公司及承銷商全權酌情決定豁免有關規定:

- 彼於H股股權登記日為H股股東,或彼已合法或可合法直接或間接從有關人士取得未繳股款H股供股權
- 彼可合法在其居住或目前所處之司法權區獲提呈、接納、取得、認購及收取未缴股款H股供股權及/或H股供股股份
- 彼並非居於或身處美國、或為美國之公民:
- 彼並非按非酌情基準為於發出接納指示時身居或身處美國、或身為美國公民之人士接納有關收購或接納未缴股款H股供股權或H股供股股份之建議: 彼並非代表身處美國之任何人士接納,除非
- (a) 接納指示乃由美國境外之人士發出:及
- (b) 發出指示之人士已確認(x)彼有權發出該指示,及(v)(A)對該賬戶擁有投資酌情權或(B)為正取得美國證券法S規例所界定之「離岸交易「中收購H股供股股份之投資經理或投資公司;
- 彼正在美國證券法S規例所界定之「離岸交易」中收購未繳股款H股供股權及/或H股供股股份
- 彼並非以美國證券法S規例所界定之任何「指向銷售力度」方式獲提呈H股供股股份; 彼取得未繳股款H股供股權或H股供股股份之目的並非直接或問接向美國提呈、出售、轉讓、交付或派發未繳股款H股供股權或H股供股股份;及
- 後知悉未缴股款N股供股權或H股供股股份分無並將不會根據美國證券法或在美國任何州,地區或領地之任何證券監管當局註冊,而未缴股款H股供股權或H股供股股份乃依據S規例在美國境外分發及提呈。因此,彼知悉未缴股款H股供股權或H 股供股股份不可在或向美國提呈、出售、抵押或以其他方式轉讓,惟依據美國證券法註冊規定之豁免或在毋須獲守美國證券法註冊規定之交易除外。

填妥、簽署及交回本額外申請表格。即表示 閣下同意向本公司及/或其H股股份過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而申請額外H股供股股份之人士之任何資料。《個人資料《個》條例》賦予證券持有人權利,可確定本公司或H股過戶登記處各方持有其個人資料。索取有關資料之副本及更正任何不準確之資料。根據(個人資料(私際)條例),本公司及其H股過戶登記處有權就處理任何查閱資料要求而收取会理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求,應寄往本公司之香港主要營業地點(香港灣仔港灣道23號鷹君中心3203-3205室)或根據適用法律不時通知之地點並以公司秘書或(視情況而定)H股過戶登記處為收件人。