# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_31/01/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |  |
|----------------|--|
| Date Submitted |  |

CHINA MOBILE LIMITED 06/02/2017

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |         |
|-------------------------------------|---------------------------|----------------------------------|---------|
| (1) Stock code : <u>N/A</u> Descrip | otion :                   |                                  |         |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | capital |
| Balance at close of preceding month |                           |                                  |         |
| Increase/(decrease)                 |                           |                                  |         |
| Balance at close of the month       |                           |                                  |         |
| (2) Stock code : <u>N/A</u> Descrip | otion :                   |                                  |         |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) |         |
| Balance at close of preceding month |                           |                                  |         |
| Increase/(decrease)                 |                           |                                  |         |
| Balance at close of the month       |                           |                                  |         |

#### 2. Preference Shares

| Stock code :       | N/A          | Description :                  |                                  |  |
|--------------------|--------------|--------------------------------|----------------------------------|--|
|                    |              | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close c | of preceding | month                          |                                  |  |
| Increase/(decreas  | e)           |                                |                                  |  |
| Balance at close c | of the month |                                |                                  |  |

# 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | iption :                             |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | ı                                    |                                  |  |
| Increase/(decrease)                 |                                      | -                                |  |
| Balance at close of the month       |                                      |                                  |  |

Total authorised share capital at the end of the month (State currency): \_\_\_\_\_N/A

# II. Movements in Issued Share Capital

|  | No. of ordina  | ary shares | No of preference | No. of other      |  |  |
|--|----------------|------------|------------------|-------------------|--|--|
|  | (1)            | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 20,475,482,897 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | 0              |            |                  |                   |  |  |
| Balance at close of the month            | 20,475,482,897 |            |                  |                   |  |  |

# III. Details of Movements in Issued Share Capital

| Share Options (und  | er Share Opt  | ion Schemes c   | of the Issuer)  |             |          |  |
|---|---------------|-----------------|-----------------|-------------|----------|--|
| Particulars of<br>share option<br>scheme<br>including EGM | ٨             | Novement durii  | og the month    |             |          | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| approval date   | IN IN         |                 |                 |             | _        | the month  |
| (dd/mm/yyyy) and  |               |                 |                 |             |          |  |
| class of shares   |               |                 | <b>a</b>        |             |          |  |
| issuable  | Granted       | Exercised       | Cancelled       | Lapsed      |          |  |
| <u>1. N/A</u>   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
| shares<br>(Note 1)  |               |                 | <u> </u>        |             |          |  |
|   |               |                 |                 |             |          |  |
| 2.  |               |                 |                 |             |          |  |
| <u> </u>  |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
| shares  |               |                 |                 |             |          |  |
| (Note 1)  |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
| 3.  |               |                 |                 |             |          |  |
| <u> </u>  |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
|   |               |                 |                 |             |          |  |
| shares  |               |                 |                 |             |          |  |
| (Note 1)  |               |                 |                 |             |          |  |
|   |               | Tota            | IA. (Ordina     | rv shares)  | N/A      |  |
|   |               |                 | (Preferenc      |             | N/A      |  |
|   |               |                 |                 | her class)  | <u> </u> |  |
|   |               |                 | (0)             |             |          |  |
| Total funds raised d                                      | uring the mor | nth from exerci | se of options ( | State curre | ncy) N/A |  |
|   |               |                 |                 |             |          |  |

| Warrants to Issue Shares of the   | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | )  |                                  |   |   |   |
| 2.  | ,                               | ,  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                 |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| 3.  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |                                 |  |                                  |   |   |   |
| Cube evintiese price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 | )  |                                  |   |   |   |
| <u>4.</u>   |                                 |  |                                  |   |   |   |
| ( / / )   |                                 |  |                                  |   |   | ·   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Cube estintion estice   |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)   |                                 | )  |                                  |   |   |   |
|   |                                 | /<br>Total E                                       |                                  | ary shares)                               | N/A   |   |
|   |                                 |  | (Preferen                        | ce shares)                                | N/A   |   |
|   |                                 |  | (O                               | ther class)                               | N/A   |   |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| 1. N/A                                    |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)                    |                                      |   |                                  |                                    |   |   |
| Class of shares issuable (Note 1)         |                                      |   |                                  |                                    |   |   |
| Subscription price                        |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)      |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))                             | ( / / )                              |   |                                  |                                    |   |   |
| <u>2.</u>                                 |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                                    |   |   |
| Subscription price                        |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)      |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |   |                                  |                                    |   |   |
| <u>3.</u>                                 |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                                    |   |   |
| Subscription price                        |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)      |                                      |   |                                  |                                    |   |   |
|   | ( / / )                              |   |                                  |                                    |   |   |
| 4.  |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                                    |   |   |
| Subscription price                        |                                      |   |                                  |                                    |   |   |
| (if applicable)                           |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                              |   |                                  |                                    | <b>NT / A</b>   |   |
|   |                                      |   | Total C. (Ordina<br>Preferen     | ary shares)<br>ce shares)          |   |   |
|   |                                      |   |                                  | ther class)                        |   |   |
|   |                                      |   |                                  |                                    |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Options (other than under Share Option Schemes)   |   |   |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| 1. N/A  |   |   |
|   | -   |   |
|   |   |   |
|   |   |   |
|   | 1   |   |
| shares (Note 1)   | 1   |   |
|   |   |   |
|   |   |   |
| 2.  |   |   |
|   |   |   |
|   | 4   |   |
|   | 4   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3.  |   |   |
|   | 4   |   |
|   | -   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
|   |   |   |
| Total D. (Ordinary shares)  | N/A   |   |
| (Preference shares)   | N/A   |   |
| (Other class)   | N/A   |   |
|   | IN/A  |   |
|   |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | ner Movements | In Issued Sha | ire Capital       |  |   |   |   |   |   | No. of new  |
|----|---------------|---------------|-------------------|--|---|---|---|---|---|---|
|    | Type of Issue |               |                   |  |   |   |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |               |               |                   |  |   |   |   |   |   |   |
|    |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 1. | Rights issue  | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |               |               |                   | EGM approval date:                         | ( | / | / | ) |   |   |
|    |               |               |                   | (dd/mm/yyyy)                               |   |   |   |   | N/A   |   |
|    |               |               |                   |  |   |   |   |   |   |   |
|    |               |               |                   | Class of shares                            |   |   |   |   |   |   |
|    |               |               |                   | issuable (Note 1)                          | , | , | , | ` |   |   |
| 2. | Open offer    | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |               |               |                   |  |   |   |   |   | N/A   |   |
|    |               |               |                   |  |   |   |   |   |   |   |
|    |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 3. | Placing       | At price :    | State<br>currency |  | ( | / | / | ) |   |   |
|    |               |               | ,                 | EGM approval date:                         | ( | / | / | ) |   |   |
|    |               |               |                   | (dd/mm/yyyy)                               |   |   |   |   | N/A   |   |
|    |               |               |                   |  |   |   |   |   |   |   |
|    |               |               |                   | Class of shares issuable (Note 1)          |   |   |   |   |   |   |
| 4. | Bonus issue   |               |                   | lssue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |   |   |
|    |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |   |   |
|    |               |               |                   |  |   |   |   |   | N/A   |   |
|    |               |               |                   |  |   |   |   |   |   |   |

|    | Type of Issue           |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-------------------------|------------|-----------------------|--|-------|---|---|---|
|    |                         |            |                       | Class of shares                            |       |   |   |   |
|    |                         |            |                       | issuable (Note 1)                          | ( ) ) | ` |   |   |
| 5. | Scrip dividend          | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                         |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                         |            |                       | (dd/mm/yyyy)                               |       |   | N/A   |   |
|    |                         |            |                       |  |       |   |   |   |
|    |                         |            |                       | Class of shares                            |       |   |   |   |
|    | Describert              |            |                       | repurchased (Note 1)                       | ( ) ) | ` |   |   |
| 6. | Repurchase of<br>shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                         |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                         |            |                       |  |       |   | N/A   |   |
|    |                         |            |                       |  |       |   |   |   |
|    |                         |            |                       | Class of shares                            |       |   |   |   |
| 7. | Redemation of           |            |                       | redeemed (Note 1)                          | (     | ) |   |   |
| 1. | Redemption of shares    |            |                       | Redemption date :<br>(dd/mm/yyyy)          | (     | , |   |   |
|    |                         |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                         |            |                       |  |       |   | N/A   |   |
|    |                         |            |                       |  |       |   |   |   |
|    |                         |            |                       | Class of shares                            |       |   |   |   |
| 8. | Consideration           |            | State                 | issuable (Note 1)<br>Issue and allotment   |       |   |   |   |
|    | issue                   | At price : | currency ——           | date : (dd/mm/yyyy)                        | ( / / | ) |   |   |
|    |                         |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   |   |
|    |                         |            |                       |  |       |   |   |   |
|    |                         |            |                       |  |       |   |   |   |

| Type of Issue   | No. of new<br>No. of new shares of<br>shares of issuer which<br>issued issued<br>during the pursuant<br>month thereto as at<br>pursuant close of the<br>thereto month |
|---|---|
| 9. Capital Iss<br>reorganisation dat  | ass of shares<br>uable <i>(Note 1)</i><br>ue and allotment ( / / )<br>te : (dd/mm/yyyy)<br>iM approval date: ( / / )<br>l/mm/yyyy)                                    |
| 10. Other<br>(Please specify) At price : State<br>currency Iss<br>dat<br>EG | uable <i>(Note 1)</i><br>ue and allotment ( / / )<br>ie : (dd/mm/yyyy)<br>iM approval date: ( / / )<br>l/mm/yyyy)N/A  |
|   | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)          | N/A         |
|--|-------------|
| (2)  | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):            |             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):      |             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share | Capital").) |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by:WONG WAI LAN GRACE                        |
|--|
| Title:COMPANY SECRETARY                                |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.