

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2012					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China No	etcom Technology H	oldings Limite	ed	
Date Submitted	05/10/20	12			
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares				1	
(1) Stock code : 8071	_Descrip	tion :	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.005	HK\$100,000,000	
Increase/(decrease)				<u>-</u>	
Balance at close of the month		20,000,000,000	HK\$0.005	HK\$100,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,854,235,049		<u> </u>		
Increase/ (decrease) during the month				<u> </u>	
Balance at close of the month	1,854,235,049		- <del>-</del>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares (Note 1)	Movement du Exercised	Cancelled	Lapsed	during the month pursuant thereto	issued pursuant thereto as at close of the month.  11,200,000
(dd/mm/yyyy) and class of shares issuable Granted  1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares -			Lapsed		
class of shares issuable Granted  1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares -	Exercised	Cancelled	Lapsed		11,200,000
issuable Granted  1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares -	Exercised	Cancelled	Lapsed		11,200,000
1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares	-	-	-	_	11,200,000
Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares	<u>-</u>				11,200,000
Exercise Price per share:  HK\$1.328  (29/06/2007)  Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share:  HK\$1.425  (29/06/2007)  Ordinary shares				<u>-</u>	11,200,000
per share:  HK\$1.328  (29/06/2007)  Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share:  HK\$1.425  (29/06/2007)  Ordinary shares					11,200,000
HK\$1.328 (29/06/2007)  Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares -					11,200,000
( 29/06/2007) Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 ( 29/06/2007) Ordinary shares	<u>-</u>				11,200,000
Ordinary shares (Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares					11,200,000
(Note 1)  2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares	<u>-</u>	-			11,200,000
2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares					
Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares					
Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares					
per share: HK\$1.425 ( 29/06/2007) Ordinary shares					
per share: HK\$1.425 ( 29/06/2007) Ordinary shares					
HK\$1.425 ( 29/06/2007) Ordinary shares					
( 29/06/2007) Ordinary shares -					
Ordinary shares -					
					9,600,000
(Note 1)	·				9,000,000
3. Share Option					
Scheme					
Exercise Price					
per share :					
HK\$2.030					
(29/06/2007)					
Ordinary shares -	_	_	_	_	8,200,000
(Note 1)					0,200,000
		Total A. (Ord	•		
		(Prefe	rence shares)		
			(Other class)		
Total funds raised during the month	n from exercise o	of			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month Currency of Nominal value at Exercised Nominal value thereto as at pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month Unlisted warrants HK\$ 108,600,000 362,000,000 108,600,000 (12/01/2015) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.30 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) -

(Preference shares) \_\_\_\_\_\_ - \_\_\_\_

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	144,100,000	-	144,100,000	-	120,083,333
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary HK\$1.20			_		
(if applicable)						
(dd/mm/yyyy)) 2. N/A	16 August 2010	<u>.                                    </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )	,				
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	( / / / )					
(dd/mm/yyyy)	( / / )		Total C. (C	Ordinary shares)	-	
				eference shares)	-	<del>-</del> -
				(Other class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
	4	
Leung Ngai Man ("Mr. Leung"), a substantial shareholder, the	4	
chairman and an executive director of the Company, and the Company	4	
in respect of the loan capitalisation.	_	
Pursuant to which Mr. Leung agreed to subscribe for, and the		
Company has agreed to issue and allot 1,563,333,333 convertible		
preferred shares at an issue price of HK\$0.60 per convertible		
preferred share to capitalise the outstanding amount of		
HK\$938,000,000 due by the Company to Mr. Leung pursuant to the		
promissory note. One convertible preferred share can be converted		
into one ordinary share of the Company upon conversion. Details of		
the loan capitalisation were disclosed in the announcements of the		
Company dated 29 August 2012 and 19 September 2012.	1	
	1	
( / / )		
Convertible preferred shares ( <i>Note 1</i> )	<u>-</u>	1,563,333,333
		<del></del>
2. N/A		
	1	
shares (Note 1)	=	
Shares (Note 1)		
3. N/A		
3. <u>1</u> 1/11	-	
	4	
	-	
shares (Note 1)	-	
Snares (Note 1)		· -
Total D (Ondingery shares)	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	ner Movements in	Issued Share Capital		No. of new	No. of new
	Type of Issue			shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares issuable $N/A$ ( <i>Note 1</i> )	_	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
					-
			Class of shares issuable N/A (Note 1)	-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)	)	
					_
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date:	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : Stat	eency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : Stat	e ency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
					NT/A			
				Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
10. Other (please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	1	
		EGM approval date: ( / / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es)	- - -
Total increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E): (1)		
		(2)	_	
Total increase / (decre	ease) in preference shares durin	ng the month (i.e. Total of A to F):	_	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Leung Ngai Man</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.