

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	m/yyyy):	30/04/2013		
To: Hong Kong Exchanges a	and Clearing	Limited		
Name of Issuer	China Ne	etcom Technology H	Ioldings Limite	ed
Date Submitted	02/05/20	13		
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : 8071	Descrip	tion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)		-		
Balance at close of the month	1 .	20,000,000,000	HK\$0.005	HK\$100,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	1 .			

2. Preference Shares			
Stock code : N/A Descr	iption : <u>Convertib</u>	ole preferred sh	nares (unlisted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.005	HK\$10,000,000
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	H	K\$110,000,000

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes of shares	
	(1) (2)		shares		
Balance at close of preceding month	1,854,235,049	-	1,563,333,333		
Increase/ (decrease) during the month					
Balance at close of the month	1,854,235,049	-	1,563,333,333		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	issuer which may be issued pursuant thereto		
approval date (dd/mm/yyyy) and —		Movement di	uring the month		pursuant thereto	as at close of the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option				1				
Scheme								
Exercise Price								
per share:								
HK\$1.328								
(29/06/2007)								
Ordinary shares	_	_	-	_	-	11,200,000		
(Note 1)								
2. Share Option								
Scheme								
Exercise Price								
per share:								
HK\$1.425								
(29/06/2007)								
Ordinary shares	_	_	-	_	-	9,600,000		
(Note 1)								
3. Share Option								
Scheme								
Exercise Price								
per share :								
HK\$2.030								
(29/06/2007)								
Ordinary shares	_	_	-	_	-	8,200,000		
(Note 1)	,							
			Total A. (Ord	•				
			(Preference shares)		-			
				(Other class)	-			
Total funds raised dur options (State currence		from exercise	of 	<u>-</u> _				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month Currency of Nominal value at Exercised Nominal value thereto as at pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month Warrants (unlisted) HK\$ 108,600,000 362,000,000 108,600,000 (12/01/2015) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.30 EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B.

(Ordinary shares) - (Preference shares) - (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the month pursuant Currency of Amount at close Converted pursuant thereto as at amount of preceding during the Amount at close thereto close of the Class and description outstanding month month of the month month Convertible Bonds 144,100,000 144,100,000 120,083,333 HK\$ (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (16/08/2010) (dd/mm/yyyy)) 938,000,000 2. Convertible preferred shares HK\$ 938,000,000 1,563,333,333 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
2		
shares (Note 1)		
3. N/A		
J. 1VA		
shares (Note 1)		
		-
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)	=	

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable N/A	-	
1.	Rights issue	At price : State	(Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	-	
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable - (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares - repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		_	( / /	)		
				( / /	)		
			Class of shares - redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable - (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable - (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)		
10. Other (please specify)	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es) -	- - -
Total increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E): (1)	_	
		(2)	_	
Total increase / (decr	ease) in preference shares durin	og the month (i.e. Total of A to E):	_	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Leung Ngai Man</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.