Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: China Netcom Technology Holdings Limited

Stock code: 8071

Date submitted: <u>22 January 2014</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary Shares

I.									
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)				
Opening balance as at (<i>Note 2</i>) 15 January 2014	2,087,035,049								
(Note 3) Allotment and issue of shares on 22 January 2014 pursuant to the exercise of share options granted under the share option scheme adopted by the Company on 29 June 2007 other than by the directors of the Company or its subsidiaries	18,000,000	Approximately 0.86%	HK\$0.063	HK\$0.380 (as of 21 January 2014)	83.42% Discount				
Share repurchases	N/A	N/A							
Closing balance as at (<i>Note 8</i>) 22 January 2014	2,105,035,049								

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. In the context of a repurchase of shares:
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

For GEM listed issuers

II.							
A.	Purchase report						
Tradin date	COULT	rities	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
	N/	/A			_	N/A	
Total	N/	/A			_	N/A	
B.	Additional info	rmation					
1.	Number of such resolution)	n securities purchase	d on the Exchange in the year	to date (since ordinary		(a)	N/A
2.	% of issued shat date of resolution		linary resolution passed acqui	red on the Exchange since			<u>N/A %</u>
			((a) x 100)				
		is	sued share capital				
no mat	erial changes to ses set out in A	the particulars conta	ained in the Explanatory State	ade on the Exchange were made in ement dated <u>N/A</u> w ange were made in accordance w	which has been filed with the Ex	change. We also confirm	n that any
Note to	Section II:	Please state whether	on the Exchange, on another sto	ck exchange (stating the name of the	exchange), by private arrangement	or by general offer.	
	Submitted by: (Name)	Le	ung Ngai Man				
	Title:	(Director, Secreta	Director ry or other duly authorised off	Ficer)			