

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/01/2014								
To: Hong Kong Exchanges ar	nd Clearing	g Limited						
Name of Issuer	China Na	etcom Technology F	Ioldings Limite	ad				
Date Submitted	Date Submitted 07/02/2014							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code: 8071 Description: N/A								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	20,000,000,000	HK\$0.005	HK\$100,000,000				
Increase/(decrease)		<u> </u>						
Balance at close of the month		20,000,000,000	HK\$0.005	HK\$100,000,000				
(2) Stock code : N/A	Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares					
Stock code :	N/A D	Description:	Convertib	nares (unlisted)	
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mon	th <u>2,00</u>	00,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)			<u>-</u>		<del>-</del>
Balance at close of the	ne month		00,000,000	HK\$0.005	HK\$10,000,000
3. Other Classes of S	hares				
Stock code:	N/A D	Description:			
			o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mon	th			
Increase/(decrease)					
Balance at close of the	ne month				
Total authorised shar <i>currency</i> ):	e capital at the	e end of the r	month (State	Н	K\$110,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,854,235,049	-	1,563,333,333	
Increase/ (decrease) during the month	259,800,000	-	_ <u> </u>	<u>-</u>
Balance at close of the month	2,114,035,049	-	1,563,333,333	<u>-</u>

#### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			,		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.328						
(29/06/2007)						
Ordinary shares	-	_	-	-	-	11,200,000
(Note 1)			· · · · · · · · · · · · · · · · · · ·			
(11010-1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.425						
( 29/06/2007)						
Ordinary shares						9,600,000
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$2.030						
(29/06/2007)						
Ordinary shares						8,200,000
(Note 1)						6,200,000
(11016 1)			Total A. (Or	dinary shares)	(see continuation sheet)	
			(Prefe	erence shares)	(see continuation sheet)	
				(Other class)	(see continuation sheet)	
Total funds raised dur options (State currenc		from exercise		ontinuation shee	t)	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. Warrants (unlisted)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	108,600,000	-	108,600,000	_	362,000,000
( 12/01/2015 ) Stock code (if listed) Class of shares issuable (Note 1)	N/ Ordi:					
Subscription price EGM approval date (if applicable)	HK\$					
(dd/mm/yyyy) 2. N/A	N/	A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / ,	′ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / ,	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		′ )				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the month pursuant Currency of Amount at close Converted pursuant thereto as at amount of preceding during the Amount at close thereto close of the Class and description outstanding month month of the month month Convertible Bonds 144,100,000 144,100,000 120,083,333 HK\$ (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (16/08/2010) (dd/mm/yyyy)) 938,000,000 2. Convertible preferred shares HK\$ 938,000,000 1,563,333,333 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	<u>-</u>	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Placing Class of shares issuable Ordinary (Allotment of shares (*Note 1*) pursuant to the top-up placing and the At price : State HK\$0.320 Issue and allotment subscription of new (15/01/2014) 232,800,000 N/A date: (dd/mm/yyyy) currency shares (as detailed in the Company's EGM approval date: announcements dated (N/A)6 January 2014 & 15 January 2014)) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable - (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares - repurchased (Note 1)	N/A	-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares - redeemed (Note 1)	N/A	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable - (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable - (Note 1)	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	v		EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

Type of Issue		No. of ne shares or issuer issu during th month pursuan thereto	shares of ed issuer which may be issued
10. Other (please specify)	At price : State	Class of shares issuableN/A(Note 1)  Issue and allotment	
		Total E. (Ordinary shares) 232,800,0 (Preference shares) - (Other class) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	259,800,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	re Capital").)

Remarks (if any):
Submitted by: <u>Leung Ngai Man</u>
Title: Director
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.063						
(29/06/2007)						
Ordinary shares	_	27,000,000	_	_	27,000,000	3,000,000
$\frac{Oldmany shares}{(Note 1)}$		27,000,000			27,000,000	2,000,000
(11010 1)						
5. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.087						
( 29/06/2007)						
Ordinary shares	-					16,000,000
(Note 1)						
		To	tal A. (Ordin	ary shares)	27,000,000	
		10	·	nce shares)	-	
			`	,		
Total funda maias 4 dece	.i.n.a. th.a	a fuama ayamaiss s		Other class)		
Total funds raised dur		i from exercise of		JIZ\$1 701 000	1	
options (State currence	<i>y)</i>		F	HK\$1,701,000	)	