

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2014								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Netcom Technology Holdings Limited								
Date Submitted	03/04/20	14						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 8071	Descrip	tion:	N/A	Α				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	20,000,000,000	HK\$0.005	HK\$100,000,000				
Increase/(decrease)		-						
Balance at close of the month	1 .	20,000,000,000	HK\$0.005	HK\$100,000,000				
(2) Stock code : N/A	Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares						
Stock code :	N/A D	Description:	otion: Convertible preferred shares (unlisted)			
			f preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mon	th <u>2,00</u>	00,000,000	HK\$0.005	HK\$10,000,000	
Increase/(decrease)			<u>-</u>		<del>-</del>	
Balance at close of the	ne month		00,000,000	HK\$0.005	HK\$10,000,000	
3. Other Classes of S	hares					
Stock code:	N/A D	Description:				
			o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mon	th				
Increase/(decrease)						
Balance at close of the	ne month					
Total authorised shar <i>currency</i> ):	e capital at the	e end of the r	month (State	Н	K\$110,000,000	

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference 1	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,114,035,049	-	1,563,333,333		
Increase/ (decrease) during the month	<u> </u>	-	<u> </u>		
Balance at close of the month	2,114,035,049	-	1,563,333,333		

### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and —		Movement du	uring the month		pursuant thereto	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option				-			
Scheme							
Exercise Price							
per share:							
HK\$1.328							
(29/06/2007)							
Ordinary shares	-	-	-	_	-	11,200,000	
(Note 1)							
2. Share Option							
Scheme							
Exercise Price							
per share:							
HK\$1.425							
( 29/06/2007)							
Ordinary shares	-	-	-	-	-	9,600,000	
(Note 1)							
3. Share Option							
Scheme							
Exercise Price							
per share :							
HK\$2.030							
( 29/06/2007)							
Ordinary shares	<u>-</u>				<del>_</del>	8,200,000	
(Note 1)							
			Total A. (Ord	•	<u> </u>		
			(Prefe	rence shares)	-		
				(Other class)	-		
Total funds raised dur options (State currenc		from exercise	of	_			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month Currency of Nominal value at Exercised Nominal value thereto as at pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month Warrants (unlisted) HK\$ 108,600,000 362,000,000 108,600,000 -(12/01/2015) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.30 EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B.

(Ordinary shares) - (Preference shares) - (Other class) -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the month pursuant Currency of Amount at close Converted pursuant thereto as at amount of preceding during the Amount at close thereto close of the Class and description outstanding month month of the month month Convertible Bonds 144,100,000 144,100,000 120,083,333 HK\$ (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (16/08/2010) (dd/mm/yyyy)) 938,000,000 2. Convertible preferred shares HK\$ 938,000,000 1,563,333,333 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (Note 1)	N/A			
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable _ (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable - (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	1001gamation		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the month
			Class of shares issuabl (Note 1)	e <u>N/A</u>		
10.	Other (please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		_
			Total E.	(Ordinary shares) Preference shares) (Other class)		- - -
	Total increase / (de	crease) in ordinary shares of	during the month (i.e. Total of A to E):		-	
	Total increase / (de	crease) in preference share	s during the month (i.e. Total of A to E	(2) <u> </u>	-	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Leung Ngai Man</u>
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

# III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	- Share Option (	<u>senemes or the</u>	155401)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marramant dumi	na tha manth	thereto	as at close of the month	
(dd/mm/yyyy) and		Movement during the month			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.063						
(29/06/2007)						
Ordinary shares	_	_	_	_	_	3,000,000
$\frac{Ordinary\ shares}{(Note\ 1)}$		-			-	3,000,000
(Ivole 1)						
5 Chana Ontion						
5. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.087						
(29/06/2007)						
Ordinary shares						16,000,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.364						
$\frac{1100.304}{(29/06/2007)}$						
Ordinary shares	22,000,000					22 000 000
	32,000,000					32,000,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.365						
(29/06/2007)						
Ordinary shares	2,700,000	-	-	_	-	2,700,000
( <i>Note 1</i> )						
(1,000 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(1 101010)	Other class)		
Total funds raised du	iring the month	from exercise o		ther class)		
options (State curren		nom exercise o	_			
options (state carrer	,					