

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014								
To: Hong Kong Exchanges a	and Clearing	Limited						
				_				
Name of Issuer								
Date Submitted	05/05/20	14						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 8071	(1) Stock code: 8071 Description: N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	; month	20,000,000,000	HK\$0.005	HK\$100,000,000				
Increase/(decrease)		-						
Balance at close of the month	1	20,000,000,000	HK\$0.005	HK\$100,000,000				
(2) Stock code : N/A	Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month	1							

2. Preference Shares						
Stock code :	N/A D	Description:	Convertib	nares (unlisted)		
			f preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mon	th <u>2,00</u>	00,000,000	HK\$0.005	HK\$10,000,000	
Increase/(decrease)			<u>-</u>		-	
Balance at close of the	ne month		00,000,000	HK\$0.005	HK\$10,000,000	
3. Other Classes of S	hares					
Stock code:	N/A D	Description:				
			o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mon	th				
Increase/(decrease)						
Balance at close of the	ne month					
Total authorised shar <i>currency</i>):	e capital at the	e end of the r	month (State	Н	K\$110,000,000	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,114,035,049	-	1,563,333,333	<u>-</u>
Increase/ (decrease) during the month	103,000,000	-	(100,000,000)	-
Balance at close of the month	2,217,035,049	-	1,463,333,333	<u>-</u>

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of issuer issued	No. of new shares of
option scheme including EGM						issuer which may be
approval date					during the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement d	uring the month		- pursuant mereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Canceneu	Lapseu		
 Share Option Scheme 						
Exercise Price						
per share:						
HK\$1.328						
(29/06/2007)						11 200 000
Ordinary shares						11,200,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.425						
(29/06/2007)						
Ordinary shares	_	_	_	_	_	9,600,000
(Note 1)						<u></u>
2 91 0 4						
3. Share Option						
Scheme						
Exercise Price						
per share :						
HK\$2.030						
(29/06/2007)						0.200.000
Ordinary shares (Note 1)						8,200,000
(14016 1)			Total A. (Ord	dinary shares)	(see continuation sheet)	
			(Prefe	erence shares)	(see continuation sheet)	
				(Other class)	(see continuation sheet)	
Total funds raised dur options (State currenc		from exercise		ontinuation shee	t)	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Warrants (unlisted)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 Haranto (amistea)	HK\$	108,600,000	-	108,600,000	-	362,000,000
(12/01/2015) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/ Ordii HK\$	nary				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	N/	A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	′)				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		<i>'</i>)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at amount of preceding during the close of the close of the Class and description outstanding month month month month 144,100,000 144,100,000 Convertible Bonds HK\$ 120,083,333 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (dd/mm/yyyy)) (16/08/2010) 2. Convertible preferred 938,000,000 shares HK\$ 60,000,000 878,000,000 100,000,000 1,463,333,333 (unlisted) N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 100,000,000 (Preference shares) (100,000,000) (Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1) Total D. (Ordinary shares)	_	
(Preference shares) (Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable _ (Note 1)	N/A			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable _ (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable - (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	2001gamsauon		EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of
10. Other (please specify)	At price: State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares) - (Preference shares) - (Other class) -	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	103,000,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	(100,000,000)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Submitted by: <u>Leung Ngai Man</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.063						
(29/06/2007)						
Ordinary shares	_	3,000,000	_	-	3,000,000	-
(Note 1)						
(11010 1)						
5. Share Option						
Scheme Scheme						
Exercise Price						
per share:						
HK\$0.087						
(29/06/2007)						
Ordinary shares						16,000,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.364						
(29/06/2007)						
Ordinary shares	_	_	_	_	-	32,000,000
(<i>Note 1</i>)						
(************						
7. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.365						
$\frac{11850.303}{(29/06/2007)}$						
Ordinary shares						2,700,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						2,700,000
(Note 1)						
		Tot	tal A. (Ordir	ary charact	3,000,000	
		100				
Total funds reised dur	ing the month	from avaraisa at		Other class)	-	
Total funds raised dur options (State currenc		i nom exercise of		HK\$189,000		