

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Netcom Technology Holdings Limited |
|----------------|--|
| Date Submitted | 06/10/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8071</u> Desc | cription : | N/2 | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.005 | HK\$100,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 20,000,000,000 | <u>HK\$0.005</u> | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Desc | cription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : N/A Descrip | | ption : | Convertib | ble preferred shares (unlisted) | | | |
|--------------------------|-------------|---------|-----------|---------------------------------|----------------------------------|---|--|
| | | | - | reference ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding m | onth | 2,000,0 | 000,000 | HK\$0.005 | HK\$10,000,000 | |
| Increase/(decrease) |) | | | | | | |
| Balance at close of | the month | | 2,000,0 | 000,000 | HK\$0.005 | HK\$10,000,000 | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|--|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end <i>currency</i>): | d of the month (State | HI | K\$110,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No. of preference | No. of other classes | | |
|--|---------------|-------------|-------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,120,035,049 | | 1,003,333,333 | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 3,120,035,049 | | 1,003,333,333 | | | |

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares | No. of new shares of |
|---|---------|---------------|-----------------|-------------------|--------------------------|--------------------------|
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | Movement d | uring the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Granicu | Exclused | Cancencu | Lapsed | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| | | | | | | |
| per share: HK\$1.328 | | | | | | |
| | | | | | | |
| (29/06/2007) | | | | | | 0.000.000 |
| Ordinary shares | | - | | | | 9,200,000 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| per share: | | | | | | |
| HK\$1.425 | | | | | | |
| (29/06/2007) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 9,600,000 |
| (Note 1) | | | · | | |),000,000 |
| (10010-1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| per share: | | | | | | |
| HK\$2.030 | | | | | | |
| (29/06/2007) | | | | | | |
| Ordinary shares | - | - | - | - | - | 8,200,000 |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | linary shares) | (see continuation sheet) | |
| | | | (Prefe | erence shares) | (see continuation sheet) | |
| | | | | (Other class) | (see continuation sheet) | |
| Total funds raised du options (State curren | | from exercise | | ontinuation sheet | t) | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Expired during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|--------------------------------|--|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / | ·) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | - | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which ar | e to be Listed | l) | | |
|---|--------------------------------------|--|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds | HK\$ | 104,100,000 | - | 104,100,000 | - | 86,750,000 |
| (unlisted) | - - | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$1.20 | | | | | |
| EGM approval date (if applicable) | (16/08/2010) | | | | | |
| (dd/mm/yyyy)) 2. Convertible preferred shares | HK\$ | 602,000,000 | - | 602,000,000 | - | 1,003,333,333 |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | Ordinary HK\$0.60 | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (22/11/2012) |) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | _ |
| | | | (Pref | | | |

| Ful if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---|---|--|
| 1. | N/A | | |
| - | | | |
| - | | | |
| • | | | |
| - | (//) | | |
| - | shares (Note 1) | | |
| 2. | N/A | | |
| | | | |
| - | | | |
| • | shares (Note 1) | | |
| | X7/4 | | |
| 3. | N/A | | |
| - | | | |
| | | | |
| - | shares (Note 1) | | |
| - | Total D. (Ordinary shares) | _ | |
| | (Preference shares) | - | |
| | (Other class) | - | |

| | Type of Issue | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------------|--|---|--|---|
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | _ | | |
| 1. | Rights issue | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (Note 1) | _ | | |
| 2. | Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | _ | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) (N/A) | | | |
| | | | EGM approval date: (dd/mm/yyyy) (N/A) | | N/A | N/A |
| | | | Class of shares issuable <u>N/A</u> | | | |
| | | | (Note 1) | _ | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | |
| 5. Scrip dividend At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) | | |
| 5. Repurchase of shares | Cancellation date : (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Class of shares <u>N/A</u> redeemed (<i>Note 1</i>) | | |
| 7. Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | |
| 8. Consideration issue At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | N/A | N/A |
| | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | |
| Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| G | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | N/A | N/A |

| Type of Issue | is | No. of new shares of suer issued luring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|---|
| 10. Other (please specify) At price : State currency | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | N/A | <u>N/A</u> |
| | Total E. (Ordinary shares) (Preference shares) (Other class) | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | | |
|--|-----|---|--|--|--|
| | (2) | - | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | - | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Leung Ngai Man

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 4. Share Option Scheme Exercise Price per share: HK\$0.087 (29/06/2007)Ordinary shares 16,000,000 (Note 1) 5. Share Option Scheme Exercise Price per share: HK\$0.364 (29/06/2007) Ordinary shares 32.000.000 (Note 1) 6. Share Option Scheme Exercise Price per share: HK\$0.365 (29/06/2007)Ordinary shares 2,700,000 _ (*Note* 1) 7. Share Option Scheme **Exercise** Price per share: HK\$0.280 (29/06/2007) Ordinary shares 20,000,000 (Note 1) Total A. (Ordinary shares) (Preference shares) - -(Other class) -Total funds raised during the month from exercise of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (Continuation Sheet)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | | |
|---|---------------------------|----------------|-----------|--------|----------------------|--------------------------|--|--|
| Particulars of share | | | | | No. of new shares of | No. of new shares of | | |
| option scheme | | | | | issuer issued during | issuer which may be | | |
| including EGM | | | | | the month pursuant | issued pursuant thereto | | |
| approval date | Movement during the month | | | | thereto | as at close of the month | | |
| (dd/mm/yyyy) and | | | | | | | | |
| class of shares | | F · 1 | G 11 1 | × 1 | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 8. Share Option | | | | | | | | |
| Scheme | | | | | | | | |
| Exercise Price | | | | | | | | |
| per share: | | | | | | | | |
| HK\$0.290 | | | | | | | | |
| (29/06/2007) | | | | | | | | |
| Ordinary shares | - | - | - | - | - | 66,000,000 | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| 9. Share Option | | | | | | | | |
| Scheme | | | | | | | | |
| Exercise Price | | | | | | | | |
| per share: | | | | | | | | |
| HK\$0.270 | | | | | | | | |
| (29/06/2007) | | | | | | | | |
| Ordinary shares | | | | | | 10,000,000 | | |
| | | | - | | | 10,000,000 | | |
| (Note 1) | | | | | | | | |
| 10. N/A | | | | | | | | |
| <u>10. N/A</u> | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| $\frac{(/ /)}{1}$ | | | | | | | | |
| shares | | | | | | - | | |
| (Note 1) | | | | | | | | |
| 11 N/A | | | | | | | | |
| <u>11. N/A</u> | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| shares | | | | | | - | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Total A. (Ordinary shares) | | | | | - | | | |
| (Preference shares) | | | | - | | | | |
| | | | | | | | | |
| (Other class) Total funds raised during the month from exercise of | | | | | | | | |
| options (State currency) | | | | | | | | |
| | | | | | | | | |

III. Details of Movements in Issued Share Capital (Continuation Sheet)