

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Netcom Technology Holdings Limited
Date Submitted	04/01/2016

I. Movements in Authorised Share Capital

(1) Stock code : <u>8071</u> De	escription :	N/4	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	<u>HK\$0.005</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	shares	(State	Authorised share capital
Balance at close of preceding mont Increase/(decrease)	shares	(State	Authorised share capital

### 2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descri		otion : <u>Convertible preferred</u>			shares (unlisted)		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding m	onth	2,000,0	000,000	HK\$0.005	HK\$10,000,000		
Increase/(decrease)	)							
Balance at close of	the month		2,000,0	000,000	HK\$0.005	HK\$10,000,000		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i> ):	d of the month (State	HI	K\$110,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference 1	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,120,035,049		1,003,333,333	
Increase/ (decrease) during the month				-
Balance at close of the month	3,120,035,049	-	1,003,333,333	

### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement d	uring the mon	th	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares issuable	Granted	Exercised	Cancelled	l Lapsed		
1. Share Option Scheme Exercise Price per share: HK\$1.328 (29/06/2007) Ordinary shares (Note 1)						9,200,000
2. Share Option Scheme Exercise Price per share: HK\$1.425 (29/06/2007) Ordinary shares (Note 1)						9,600,000
3. Share Option Scheme Exercise Price per share: HK\$2.030 (29/06/2007) Ordinary shares (Note 1)						8,200,000
			Total A. (	Ordinary shares)	(see continuation sheet) (see continuation	
			(Pr	reference shares)	sheet)	
				(Other class)	(see continuation sheet)	
Total funds raised du options (State current		from exercise		e continuation sheet	t)	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Expired during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N/A	( / /	· )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / )	/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
		Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which ar	e to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	104,100,000	-	104,100,000	-	86,750,000
(unlisted)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.20					
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. Convertible preferred shares	(16/08/2010) HK\$	602,000,000	-	602,000,000	-	1,003,333,333
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.60					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(22/11/2012)	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
((((), (((), ((), ((), ((), ((), ((), (	( / / )	·	Total C. (Or	rdinary shares)	_	
				ference shares)	-	
					-	

particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		<u></u>
N/A		
(//)		
N/A		
shares (Note 1)		
	-	
	-	
	plicable, and class of shares issuable: N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1) N/A ( / / )	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: N/A ( / / ) shares (Note 1) N/A ( / / ) shares (Note 1) - (Preference shares) - (

	Type of Issue	in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
2.	Open offer	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
3.	Placing	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) (N/A) EGM approval date: (dd/mm/yyyy) (N/A)	N/A	N/A
4.	Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
5. Scrip dividend At price : State currency ———	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )		
5. Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )		
7. Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
3. Consideration issue At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
<ul> <li>Capital reorganisation</li> </ul>	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
6	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (please specify)	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) (Preference shares) (Other class)	-	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Leung Ngai Man

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

#### Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Lapsed Cancelled 4. Share Option Scheme Exercise Price per share: HK\$0.087 (29/06/2007)Ordinary shares 16,000,000 (Note 1) 5. Share Option Scheme Exercise Price per share: HK\$0.364 (29/06/2007) Ordinary shares 32.000.000 (Note 1) 6. Share Option Scheme Exercise Price per share: HK\$0.365 (29/06/2007)Ordinary shares 2,700,000 \_ (*Note* 1) 7. Share Option Scheme **Exercise** Price per share: HK\$0.280 (29/06/2007) Ordinary shares 20,000,000 (Note 1) Total A. (Ordinary shares) -(Preference shares) (Other class) -Total funds raised during the month from exercise of options (State currency)

# Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date	Movement during the month				thereto	as at close of the month		
(dd/mm/yyyy) and					-			
class of shares		<b>F</b> · 1	G 11 1	<b>.</b> .				
issuable	Granted	Exercised	Cancelled	Lapsed				
8. Share Option								
Scheme								
Exercise Price								
per share:								
HK\$0.290								
(29/06/2007)								
Ordinary shares	-	-	-	-	-	66,000,000		
(Note 1)								
9. Share Option								
Scheme								
Exercise Price								
per share:								
HK\$0.270								
(29/06/2007)								
Ordinary shares						10,000,000		
						10,000,000		
(Note 1)								
10. N/A								
<u>10. IN/A</u>								
$\frac{( / / )}{aharaa}$								
shares						-		
(Note 1)								
11. N/A								
<u>11. IN/A</u>								
shares						-		
(Note 1)								
		_						
Total A. (Ordinary shares) (Preference shares)								
(Other class)								
Total funds raised during the month from exercise of								
options (State currency)								

## III. Details of Movements in Issued Share Capital (Continuation Sheet)