

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	29/02/2016						
To: Hong Kong Exchanges an	d Clearing L	imited						
Name of Issuer								
Date Submitted	02/03/2016			_				
I. Movements in Authorised Sl	nare Capital							
1. Ordinary Shares								
(1) Stock code : 8071	Descriptio	on:	N/A	<u> </u>				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month	20,000,000,000	HK\$0.005	HK\$100,000,000				
Increase/(decrease)		<u>-</u>		<u>-</u>				
Balance at close of the month		20,000,000,000	HK\$0.005	HK\$100,000,000				
(2) Stock code : N/A	Descriptio	on:						
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month							
Increase/(decrease)								
Balance at close of the month	_							

2. Preference Shares			
Stock code : N/A Descr	iption : <u>Convertib</u>	ole preferred sh	nares (unlisted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.005	HK\$10,000,000
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	H	K\$110,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference N	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,120,035,049	-	1,003,333,333	
Increase/ (decrease) during the month			_ <u></u> .	<u>-</u>
Balance at close of the month	3,120,035,049	-	1,003,333,333	-

### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	Movement during the month				pursuant thereto	as at close of the month
(dd/mm/yyyy) and —		Wio venient d	uring the month		_ *	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
<b>Exercise Price</b>						
per share:						
HK\$1.328						
(29/06/2007)						
Ordinary shares	-	-	-	-	-	9,200,000
(Note 1)						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.425						
(29/06/2007)						
Ordinary shares	_	-	-	_	-	9,600,000
(Note 1)			-			
3. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$2.030						
(29/06/2007)						
Ordinary shares	_	_	-	_	_	8,200,000
(Note 1)						
,			Total A. (Or	dinary shares)	(see continuation sheet)	
			(Prefe	erence shares)	(see continuation sheet)	
				(Other class)	(see continuation sheet)	
Total funds raised dur options (State currenc		from exercise		ontinuation shee	t)	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month Currency of Nominal value at **Expired** Nominal value thereto as at pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares

issuable (Note 1) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy)	( / / )		
		Total B. (Ordinary shares)	-
		(Preference shares)	-
		(Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at amount of preceding during the close of the close of the Class and description outstanding month month month month Convertible Bonds HK\$ 94,020,000 94,020,000 78,350,000 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (dd/mm/yyyy)) (16/08/2010) 2. Convertible preferred shares HK\$ 602,000,000 602,000,000 1,003,333,333 N/A Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) \_\_\_\_\_\_

(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	<u> </u>	
_	=	
( / / )		
shares (Note 1)		
3. N/A		
1011	=	
shares (Note 1)		-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment 3. Placing (N/A)date: (dd/mm/yyyy) EGM approval date: (N/A)(dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable _ (Note 1)	N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
		EGM approval date: (dd/mm/yyyy)	( / / )	)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )	)		
		EGM approval date: (dd/mm/yyyy)	( / / )	)	NT/A	NT/A
					N/A	N/A
		Class of shares - redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / / )	)	<b>N</b> Y/A	NT/A
					N/A	N/A
		Class of shares issuable _ (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	·	EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable - (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / / )	)		
		EGM approval date: (dd/mm/yyyy)	( / / )	)		
					N/A	N/A
l						

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the month
10	Other State	Class of shares issuable N/A (Note 1)		
10.	(please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
		Total E. (Ordinary sha (Preference sha (Other cla	res) -	- - -
ĺ				
	Total increase / (decrease) in ordinary shares d	during the month (i.e. Total of A to E): (1)	-	
		(2)	-	
	Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	-	
	Total increase / (decrease) in other classes of s	shares during the month (i.e. Total of A to E):	-	
	(These figures should be the same as the releva	ant figures under II above ("Movements in Issued Sk	are Capital").)	

Remarks (if any):
Submitted by: Leung Ngai Man
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

## III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.087						
(29/06/2007)						4 6 000 000
Ordinary shares	-					16,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.364						
(29/06/2007)						
Ordinary shares	-					32,000,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.365						
(29/06/2007)						
Ordinary shares	-	-	_	-	-	2,700,000
(Note 1)						
7. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.280						
(29/06/2007)						
Ordinary shares	-	-	-	-	-	20,000,000
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)		
m . 1.6				Other class)		
Total funds raised dur		h from exercise of	)İ			
options (State currenc	ey)					

# III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	i schemes of the	155uc1)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G . 1	- · · ·	C 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
8. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.290						
(29/06/2007)						
Ordinary shares	-	-	_	_	-	66,000,000
(Note 1)		-				
(/						
9. Share Option						
Scheme Scheme						
Exercise Price						
per share:						
HK\$0.270						
(29/06/2007)						10,000,000
Ordinary shares		<u>-</u>				10,000,000
(Note 1)						
10. N/A						
( / / )						
shares	-	-	-	-	-	-
( <i>Note 1</i> )		-				
,						
11. N/A						
shares	_	_	_	_	_	_
$\frac{Shares}{(Note 1)}$						=
(Ivoic I)						
		T	otal A (Ordin	omi aharaa)		
		10	nai A. (Olulli	ary shares)		
			(Pielele	nce snares)		
T-4-1 C 1 1- 1- 1		1. 6	((	Other class)		
Total funds raised dur		h from exercise of	ìΓ			
options (State currence	;y)					
l .						