Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: China Netcom Technology Holdings Limited

Stock code: 8071

Date submitted: <u>12 April 2017</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary Shares

Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (<i>Note 2</i>) <u>31 March 2017</u>	3,120,035,049				
(<i>Note 3</i>) Allotment and issue of shares on 12 April 2017 pursuant to the conversion of the convertible preferred shares issued by the Company on 17 December 2012.					
	1,003,333,333	Approximately 32.16%	N/A	HK\$0.138 (as of 10 April 2017)	N/A
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) 12 April 2017	4,123,368,382				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

For GEM listed issuers

II.										
A.	Purchase report									
Tradir date	COULT	ities	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$				
	N/	A				N/A				
Total	N/	A				N/A				
В.	Additional info	mation								
	Number of such resolution)	(a)	N/A							
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since										
		is	((a) x 100) ssued share capital							
no mate	erial changes to es set out in A	the particulars conta	ained in the Explanatory St	made on the Exchange were made in atement dated <u>N/A</u> w change were made in accordance w	hich has been filed with the E	Exchange. We also confir	m that any			
Note to	Section II:	Please state whether	on the Exchange, on another s	stock exchange (stating the name of the	exchange), by private arrangemen	nt or by general offer.				
	Submitted by: (Name)	Le	ung Ngai Man							
	Title:	(Director Secreta	Director ry or other duly authorised	officer)						
		(Director, Secreta	iy or other dury autionseu							