Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: China Netcom Technology Holdings Limited

Stock code: 8071

Date submitted: <u>10 May 2017</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 17.27A of the Rules (the "GEM Listing Rules") Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 13.13(1).

Description of securities: Ordinary Shares

1.		Issued shares as a % of		Closing market price per	% discount/
Issues of shares (Notes 6 and 7)	No. of shares	existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	share of the immediately preceding business day (Note 5)	premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>8 May 2017</u>	4,209,368,382				
(<i>Note 3</i>) Allotment and issue of shares on 10 May 2017 pursuant to the exercise of share options granted under the share option scheme adopted by the Company on 29 June 2007					
	30,000,000	Approximately 0.71%	HK\$0.105	HK\$0.310 (as of 9 May 2017)	Approximately 66.13% Discount
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) 10 May 2017	4,239,368,382				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 17.27A or Monthly Return pursuant to rule 17.27B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

For GEM listed issuers

II.							
A.	Purchase report						
Tradin date	CACINE	rities	Aethod of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
	N/	A			-	N/A	-
Total	N/	A			-	N/A	-
B.	Additional infor	mation					
1.	Number of such resolution)	securities purchased	on the Exchange in the yea	r to date (since ordinary		(a) <u>N/A</u>	
2.	% of issued shat date of resolution		nary resolution passed acqu	ired on the Exchange since		N/A %	<u>ó</u>
			((a) x 100)				
no mat	erial changes to the set set out in A	the particulars contai	ned in the Explanatory Sta	nade on the Exchange were made ir tement dated <u>N/A</u> w hange were made in accordance w	hich has been filed with the Ex	schange. We also confirm that ar	ıy
Note to	Section II:	Please state whether o	n the Exchange, on another st	ock exchange (stating the name of the o	exchange), by private arrangement	t or by general offer.	
	Submitted by: (Name)	Leu	ng Ngai Man				
	Title:	(Director, Secretary	Director or other duly authorised or	fficer)			