# **HKEX** 香 港 交 易 所

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Netcom Technology Holdings Limited
Date Submitted	01/11/2017

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8071</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	20,000,000,000	HK\$0.005	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u> Description :		n :	Non-redeemable convertible preferred shar (unlisted)			
		N	-	reference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	f preceding m	onth	2,000,0	000,000	HK\$0.005	HK\$10,000,000	
Increase/(decrease	)						
Balance at close of	f the month		2,000,0	000,000	HK\$0.005	HK\$10,000,000	

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$110,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,629,368,382			
Increase/ (decrease) during the month				
Balance at close of the month	4,629,368,382			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)		<u> </u>	
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		Та	tal A. (Ordin	(amy charac)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised du	ing the month	from avaraise of		Julei elass)	11/1	
options (State currence		nom exercise 0.	L	N/A		
or none (state current	57			1 1/ 2 1		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·					
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A		,				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		/				
( / / ) Stock code (if listed)	·					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total	B. (Ordin (Prefere (0	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	68,016,000	-	68,016,000	-	56,680,000
(unlisted)						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.20					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(16/08/2010)					
2. N/A	(10/08/2010)					
2. IVA						
Stock code (if listed)		· ·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3. N/A	( ' ' )					
<u></u>						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / / )			
4. N/A				
Stock code (if listed)			-	
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / / )			
_		Total C. (Ordinary shares)	-	
		(Preference shares)	-	
		(Other class)	-	
				-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue	Issued Share Capital		s issi di	o. of new hares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	<u> </u>		
1. Rights issue	At price : State	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares issuable <u>N/A</u> (Note 1)			
2. Open offer	At price : State	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
3. Placing	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) _ Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
4. Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					10/11	11/11
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7(1)	
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A

#### For Main Board and GEM listed issuers

				No. of new shares of	No. of new shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of	Issue				month
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
10. Other (Please	e specify) At pric	e : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A	
			Total E. (Ordinary shares	s) -	
			(Preference shares		-
			(Other class	s) -	-

For Main Board and GEM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by: <u>Li Hiu Ling</u>
Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.