

Executive)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET		
	Case Number:	
contents of this information sheet, make	ited and The Stock Exchange of Hong Kong Limited take no responsibility for the no representation as to its accuracy or completeness and expressly disclaim any ver arising from or in reliance upon the whole or any part of the contents of this	
Company name: <u>Ch</u>	ina Netcom Technology Holdings Limited	
Stock code (ordinary shares): 807	8071	
of The Stock Exchange of Hong Kong L information to the public with regard to the GEM of The Stock Exchange of Hong Ko	articulars concerning the above company (the "Company") which is listed on GEM imited (the "Exchange"). These particulars are provided for the purpose of giving the Company in compliance with the Rules Governing the Listing of Securities on ong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website sees not purport to be a complete summary of information relevant to the Company as of 6 November 2020.	
A. General		
Place of incorporation:	Cayman Islands	
Date of initial listing on GEM:	2 March 2001	
Name of Sponsor(s):	Nil	
Names of directors: (please distinguish the status of the director Executive, Non-Executive or Independent	, ,	

Independent Non-executive Directors Mr. Song Ke Mr. Wu Bo

Mr. Michael Yu Tat Chi

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	Name	Capacity	Number and class of securities interested	Approximate percentage of issued share capital
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	51RENPIN.COM INC.	Beneficial owner	1,834,963,213	39.16%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil			
Financial year end date:	31 December			
Registered address:	Second Floor, Century Y Grand Cayman, KY1-11 Cayman Islands		quare, P.O. Box 902	
Head office and principal place of business:	Unit 1006, 10th Floor Tower One, Lippo Centr 89 Queensway Hong Kong	re		
Web-site address (if applicable):	www.irasia.com/listco/h	k/chinanetcom		
Share registrar:	Principal Share Registra Tricor Services (Caymar Second Floor, Century Y Grand Cayman, KY1-11 Cayman Islands	n Islands) Limi Yard, Cricket Sc	ted	
	Branch Share Registrar a Tricor Tengis Limited Level 54, Hopewell Cen 183 Queen's Road East Hong Kong		ffice in Hong Kong	
Auditor:	Baker Tilly Hong Kong	Limited		

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B. Business activities

The Group is principally engaged in (i) smart retail business; (ii) financial technology services business; (iii) sports training business; and (iv) lottery business.

C. Ordinary shares

Number of ordinary shares in issue: 4,686,048,381

Par value of ordinary shares in issue: HK\$0.005

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on

which ordinary shares are also listed: Nil

D. Warrants

Stock code: N/A

Board lot size: 10,000,000 warrants

Expiry date: On the date falling 36 months from the date of vesting of the warrants

Exercise price: HK\$0.054

Conversion ratio:

(Not applicable if the warrant is

denominated in dollar value of conversion

right) N/A

No. of warrants outstanding: 700,655,257

No. of shares falling to be issued upon the

exercise of outstanding warrants: 700,655,257

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Lam Yu Hon		
	(Name)		
Γitle:	Company Secretary		
	(Director, secretary or other duly authorised officer)		

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.