

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/01/2018			
To: Hong Kong Exchanges and	d Clearing Li	imited		
Name of Issuer	oldings Limite	ed		
Date Submitted	02/02/2018			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 8071	_Description	n:	N/A	<u> </u>
	7	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.005	HK\$100,000,000
Increase/(decrease)		-		
Balance at close of the month		20,000,000,000	HK\$0.005	HK\$100,000,000
(2) Stock code : N/A	Description	n:		
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	_			
Balance at close of the month				

$\sim$	D C	CI
''	Preference	Shares

2. Preference Shares			
Stock code: N/A Descrip			tible preferred shares
Stock code :	(umstea)		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)	<del>-</del>		<del>-</del>
Balance at close of the month	2,000,000,000	HK\$0.005	HK\$10,000,000
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		

currency):

HK\$110,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,629,368,382	<del>-</del>		<u> </u>
Increase/ (decrease) during the month	41,666,666		- <del>-</del>	
Balance at close of the month	4,671,035,048		_ <del>_</del>	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			6			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						-
(1/0/01)						
2.						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
( )		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
				Other class)	N/A	
Total funda maias d deser	in a tha maa-th-	fuore avancia f	`	Julier Class)	1 1/1 1	
Total funds raised dur options (State currenc		nom exercise of		N/A		
options (State currenc	<i>y)</i>			1N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
( / / )	- <del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / )	<del></del>				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) nce shares) Other class)	-	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Bonds HK\$ 68,016,000 50,000,000 18,016,000 15,013,333 41,666,666 (unlisted) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (dd/mm/yyyy)) (16/08/2010) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price

Total C. (Ordinary shares) 41,666,666

(Preference shares) - (Other class) -

EGM approval date (if applicable)

(dd/mm/yyyy)

( / / )

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	-	
shares (Note 1)		-
2. N/A		
	_	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)		
		-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	N/A			
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/A	<b>NI/A</b>
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

3. Scrip dividend At price: currency — date: (dd/mm/yyyy)	N/A / / )		
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			
EGM approval date:	/ / )		
	,		
		N/A	N/A
Class of shares repurchased (Note 1)	N/A		
6. Repurchase of Shares Cancellation date: (dd/mm/yyyy)	/ / )		
EGM approval date: (dd/mm/yyyy)	/ / )	27/4	27/4
		N/A	N/A
Class of shares redeemed (Note 1)	N/A		
7. Redemption of Redemption date : (dd/mm/yyyy)	/ / )		
EGM approval date: (dd/mm/yyyy)	/ / )		
		N/A	N/A
Class of shares issuable	N/A		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)	/ / )		
EGM approval date: (dd/mm/yyyy)	/ / )		
		N/A	N/A
Class of shares issuable	N/A		
9. Capital Issue and allotment date: (dd/mm/yyyy)	/ / )		
EGM approval date: (dd/mm/yyyy)	/ / )		
		N/A	N/A

### For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A (Note 1)	_	
10. Other (Please specify) At price: State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares) -	- - -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) 41,	666,666
		(2)	-
Total increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):		-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Li Hiu Ling</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.