

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$ :	31/01/2020			
To: Hong Kong Exchanges and Clearing	g Limited			
	letcom Technology Forated in the Cayman			
Date Submitted 03/02/20	03/02/2020			
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares				
(1) Stock code: 8071 Descrip	otion:	N/A	<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.005	HK\$100,000,000	
Increase/(decrease)	<u>-</u>			
Balance at close of the month	20,000,000,000	HK\$0.005	HK\$100,000,000	
(2) Stock code : N/A Descrip	otion:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descri	Non-rede iption : (unlisted)		tible preferred shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	2,000,000,000	HK\$0.005	HK\$10,000,000
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$110,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,671,035,048			
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	4,671,035,048			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(1,010 1)						
2. N/A						
2. 14/11						
<u> </u>						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
	-					
(Note 1)		Т-	4-1 A (O1)	1)		
		10	tai A. (Ordin	ary snares)		
					-	
			•	Other class)		
Total funds raised duri		from exercise of	f			
options (State currency	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / )	<del></del>				_
Class of shares					
issuable (Note 1)		•			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	( ' ' ' )	•			
	· -				
( / / )	<del></del>		· -		_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	•			
3. N/A	-				
	<del>-</del> 				
Stock code (if listed) Class of shares					
issuable (Note 1)		•			
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
	-				
	<del></del>		<u> </u>		_
( / / ) Stock code (if listed)					
Class of shares		•			
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 D (Ond:	nary charac		
	Tota	Prefer	nary shares) ence shares)	-	_
		(	Other class)	-	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	18,016,000	-	18,016,000	-	15,013,333
(unlisted)						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$1.20					
EGM approval date	ПК\$1.20					
(if applicable)						
(dd/mm/yyyy))	(16/08/2010)					
2. N/A						
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
4 27/4	( / / )					
4. N/A						
0. 1 1 201 . 1						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares) Other class)	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Sn	are Option Schemes)		
		No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
	ars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable	, and class of shares issuable:		
	November 2019, Zhong Tuo Limited (a wholly-owned		
	ary of the Issuer) entered into the joint venture agreement		
with 寧	波雲霓企業管理合夥企業(有限合夥)(Ningbo Yunni		
	ise Management Partnership (Limited Partnership)*), 寧波		
	業管理合夥企業(有限合夥)(Ningbo Yun Ma Enterprise		
Manage	ement Partnership (Limited Partnership)*) and Mr. Ye		
	pursuant to which Zhong Tuo Limited agreed to procure		
the Issu	er to issue 700,655,257 unlisted warrants to Yun Ma		
Limited	at the issue price of HK\$0.001 per warrant as performance		
incentiv	e. Each warrant carries the right to subscribe at any time		
	he subscription period for one warrant share at the		
subscrip	otion price of HK\$0.054 (subject to adjustment) per warrant		
	hareholders of the Company have approved the proposed		
	the unlisted warrants at the extraordinary general meeting		
	13 December 2019. Issue of warrant and the formation of		
	t venture company are inter-conditional upon each other.		
	e formation of the joint venture company and the exercise		
	ubscription rights attaching to the warrants, the warrant		
	vill be allotted and issued under the specific mandate. For		
	please refer to the announcements and circular of the Issuer		
dated 22	2, 27 November and 13 December 2019, respectively.		
	(13/12/2019)		
	Ordinary shares (Note 1)	-	
* For id	entification purpose only.		
2 NI/A			
2. <u>N/A</u>			
	(		
	( / / )		
	shares (Note 1)		
3. N/A			
3. <u>IN/A</u>			
-			
	shares (Note 1)		
-	Shares (Note 1)		-
-	Total D. (Ordinary shares)	_	
	(Preference shares)		
	(Other class)	<u> </u>	
	(Oulei class)	-	

O	ther Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
İ							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)	( / /	`		
5.	Scrip dividend	At price : State currency -	Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
							N/A
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
				NI/A			
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other At price: State currency	Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sho	are Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: <u>Li Hiu Ling</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*