

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :    | 30/04/2020   |                                  |   |  |  |
|---------------------------------------|--|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearin   | ng Limited   |                                  |   |  |  |
|                                       | China Netcom Technology Holdings Limited (Incorporated in the Cayman Islands with limited liability) |                                  |   |  |  |
| Date Submitted 04/05/2                | 04/05/2020   |                                  |   |  |  |
| I. Movements in Authorised Share Capi | ital   |                                  |   |  |  |
| 1. Ordinary Shares                    |  |                                  |   |  |  |
| (1) Stock code : 8071 Descri          | ption:   | N/A                              | <u> </u>  |  |  |
|                                       | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month   | 20,000,000,000   | HK\$0.005                        | HK\$100,000,000                                 |  |  |
| Increase/(decrease)                   | <u> </u>   |                                  |   |  |  |
| Balance at close of the month         | 20,000,000,000   | HK\$0.005                        | HK\$100,000,000                                 |  |  |
| (2) Stock code : N/A Descri           | ption:   |                                  |   |  |  |
|                                       | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |  |
| Balance at close of preceding month   |  |                                  |   |  |  |
| Increase/(decrease)                   |  |                                  |   |  |  |
| Balance at close of the month         |  |                                  |   |  |  |

| 2. Preference Shares                                 |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr                               | Non-rede iption : (unlisted)   |                                  | tible preferred shares                    |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  | 2,000,000,000                  | HK\$0.005                        | HK\$10,000,000                            |
| Increase/(decrease)                                  | <del>-</del>                   |                                  | <u>-</u>                                  |
| Balance at close of the month                        | 2,000,000,000                  | HK\$0.005                        | HK\$10,000,000                            |
| 3. Other Classes of Shares                           |                                |                                  |   |
| Stock code : N/A Descr                               | iption:                        |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |   |
| Increase/(decrease)                                  |                                |                                  |   |
| Balance at close of the month                        |                                |                                  |   |
| Total authorised share capital at the end currency): | d of the month (State          | Н                                | K\$110,000,000                            |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares  | No. of preference | No. of other classes |
|--|---------------|--------------|-------------------|----------------------|
|  | (1)           | (2)          | shares            | of shares            |
| Balance at close of preceding month      | 4,671,035,048 |              | <del></del>       |                      |
| Increase/ (decrease)<br>during the month |               | <del>-</del> | <u> </u>          |                      |
| Balance at close of the month            | 4,671,035,048 |              |                   |                      |

### III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option              | Schemes of the   | Issuer)        |              |                      |                          |
|------------------------|---------------------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |                           |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |                           |                  |                |              | issuer issued during | issuer which may be      |
| including EGM          |                           |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          | Movement during the month |                  |                |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —     |                           |                  |                |              | •                    |                          |
| class of shares        |                           |                  | ~              |              |                      |                          |
| issuable               | Granted                   | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1. N/A                 |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
| ( / / )                |                           |                  |                |              |                      |                          |
| shares                 |                           |                  |                |              |                      |                          |
| ( <i>Note 1</i> )      |                           |                  |                |              |                      |                          |
| (1,000 1)              |                           |                  |                |              |                      |                          |
| 2. N/A                 |                           |                  |                |              |                      |                          |
| 2. 11/11               |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
| <u> </u>               |                           |                  |                |              |                      |                          |
| ( / / )                |                           |                  |                |              |                      |                          |
| shares                 |                           |                  |                |              |                      |                          |
| (Note 1)               |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
| 3. N/A                 |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      |                          |
| ( / / )                |                           |                  |                |              |                      |                          |
| shares                 |                           |                  |                |              |                      |                          |
|                        |                           |                  |                |              |                      | -                        |
| (Note 1)               |                           | Tr.              | (-1 A (O1)     | 1)           |                      |                          |
|                        |                           | 10               | ital A. (Ordin | ary snares)  |                      |                          |
|                        |                           |                  | ·              | nce shares)  | -                    |                          |
|                        |                           |                  | ·              | Other class) |                      |                          |
| Total funds raised dur |                           | from exercise of | f              |              |                      |                          |
| options (State current | y)                        |                  | -              | N/A          |                      |                          |
|                        |                           |                  |                |              |                      |                          |

| Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy) |          | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|---|----------------------------|---|--|--|
| 1. Unlisted warrants  | _        |   |                            |   |  |  |
|   | _<br>    | 27 025 202 00                             |                            | 27 025 202 00                             |  | (Dl)   |
| (31/12/2023)  | HK\$     | 37,835,383.88                             | <del>-</del>               | 37,835,383.88                             | -  | (Remarks)  |
| Stock code (if listed)  | N/A      | A   |                            |   |  |  |
| Class of shares   | - " -    |   |                            |   |  |  |
| issuable (Note 1)   | Ordinary |   |                            |   |  |  |
| Subscription price  | HK\$0    | .054                                      |                            |   |  |  |
| EGM approval date (if applicable)   |          |   |                            |   |  |  |
| (dd/mm/yyyy)  | (13/12/  | 2019)                                     |                            |   |  |  |
| 2. N/A  | (10,12,  |   |                            |   |  |  |
|   | _        |   |                            |   |  |  |
|   | _        |   |                            |   |  |  |
| ( / / )   |          |   |                            |   |  |  |
| Stock code (if listed)  |          | _   |                            |   |  |  |
| Class of shares   |          |   |                            |   |  |  |
| issuable (Note 1)   |          | _   |                            |   |  |  |
| Subscription price EGM approval date  |          |   |                            |   |  |  |
| (if applicable)   |          |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /    | )   |                            |   |  |  |
| 3. N/A  | =        |   |                            |   |  |  |
|   | _        |   |                            |   |  |  |
|   |          |   |                            | ·   |  |  |
| ( / / ) Stock and (if listed)   |          |   |                            |   |  |  |
| Stock code (if listed) Class of shares  |          |   |                            |   |  |  |
| issuable (Note 1)   |          |   |                            |   |  |  |
| Subscription price  |          |   |                            |   |  |  |
| EGM approval date   |          |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | (        | )   |                            |   |  |  |
| 4. N/A  | ( / /    | )   |                            |   |  |  |
| т. 17/1   | _        |   |                            |   |  |  |
|   | _        |   |                            |   |  |  |
| ( / / )   | <u> </u> | <u> </u>                                  |                            |   |  |  |
| Stock code (if listed)  |          |   |                            |   |  |  |
| Class of shares   |          |   |                            |   |  |  |
| issuable (Note 1)   |          |   |                            |   |  |  |
| Subscription price EGM approval date  |          |   |                            |   |  |  |
| (if applicable)   |          |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /    | )   |                            |   |  |  |
|   |          | _   | D (0 ::                    | •   |  |  |
|   |          | Total                                     | B. (Ordin                  | nary shares)                              |  |  |
|   |          |   |                            | ence shares) Other class)                 |  | _  |

| Class and description             | Currency of amount outstanding | Amount at close<br>of preceding<br>month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------|--------------------------------|--|----------------------------|------------------------------|--|--|
| 1. Convertible Bonds              | HK\$                           | 18,016,000                               | -                          | 18,016,000                   | -  | 15,013,333   |
| (unlisted)                        |                                |  |                            |                              |  |  |
|                                   | <u></u>                        |  |                            |                              |  |  |
| Stock code (if listed)            |                                |  |                            |                              |  |  |
| Class of shares                   | 14/11                          |  |                            |                              |  |  |
| issuable (Note 1)                 | Ordinary                       |  |                            |                              |  |  |
| Subscription price                | HK\$1.20                       |  |                            |                              |  |  |
| EGM approval date (if applicable) |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                      | (16/08/2010)                   |  |                            |                              |  |  |
| 2. N/A                            |                                |  |                            |                              |  |  |
|                                   |                                |  |                            |                              |  |  |
|                                   |                                |  |                            |                              |  |  |
| Stock code (if listed)            |                                |  |                            |                              |  | -  |
| Class of shares                   |                                |  |                            |                              |  |  |
| issuable (Note 1)                 |                                |  |                            |                              |  |  |
| Subscription price                |                                |  |                            |                              |  |  |
| EGM approval date (if applicable) |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                      | ( / / )                        |  |                            |                              |  |  |
| 3. N/A                            | <u></u>                        |  |                            |                              |  |  |
|                                   |                                |  |                            |                              |  |  |
|                                   |                                |  |                            |                              |  |  |
| Stock code (if listed)            |                                |  |                            |                              |  |  |
| Class of shares                   |                                |  |                            |                              |  |  |
| issuable (Note 1)                 |                                |  |                            |                              |  |  |
| Subscription price                |                                |  |                            |                              |  |  |
| (if applicable)                   |                                |  |                            |                              |  |  |
|                                   | ( / / )                        |  |                            |                              |  |  |
| 4. N/A                            | <u></u>                        |  |                            |                              |  |  |
|                                   | <u> </u>                       |  |                            |                              |  |  |
|                                   |                                |  |                            |                              |  |  |
| Stock code (if listed)            | <del></del> .                  |  |                            |                              |  | -  |
| Class of shares                   |                                |  |                            |                              |  |  |
| issuable (Note 1)                 |                                |  |                            |                              |  |  |
| Subscription price                |                                |  |                            |                              |  |  |
| EGM approval date (if applicable) |                                |  |                            |                              |  |  |
| (dd/mm/yyyy)                      | ( / / )                        |  |                            |                              |  |  |
|                                   |                                |  | Total C. (Ordin            | nary shares)                 | -  | _  |
|                                   |                                |  | (Prefere                   | ence shares) Other class)    | -  | =  |
|                                   |                                |  | ( )                        | Outer Class)                 | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   | _  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares) (Other class)   |  |   |
| (Other class)   | -  |   |

| shares of shares of issuer issued issuer during the manner month is pursuant pur thereto there close   | Ot | her Movements in | Issued Share Capital |                 |       |   |  |   |
|--|----|------------------|----------------------|-----------------|-------|---|--|---|
| Class of shares issuable   N/A   (Note I)  |    | Type of Issue    |                      |                 |       |   | issuer issued<br>during the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Rights issue  |    | Type of Issue    |                      |                 | 27/1  |   |  |   |
| At price   Currency   EGM approval date: (dd/mm/yyyy)  |    |                  |                      |                 | N/A_  |   |  |   |
| Class of shares issuable   N/A   | 1. | Rights issue     |                      |                 | ( / / | ) |  |   |
| Class of shares issuable N/A    N/A  |    |                  |                      |                 | ( / / | ) |  |   |
| Class of shares issuable   N/A   |    |                  |                      | (dd/IIIII/yyyy) |       |   | N/A  | N/A   |
| Class of shares issuable   N/A   |    |                  |                      |                 |       |   |  |   |
| Class of shares issuable   N/A   N/A   |    |                  |                      |                 | N/A   |   |  |   |
| Class of shares issuable N/A  N/A  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  (Note 1)  Class of shares issuable N/A  Issue and allotment ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Graph of the state of the sta | 2. | Open offer       |                      |                 | ( / / | ) |  |   |
| Class of shares issuable   N/A   |    |                  |                      |                 | ( / / | ) |  |   |
| State currency   |    |                  |                      | (dd/mm/yyyy)    |       |   | N/A  | N/A   |
| State currency   |    |                  |                      |                 |       |   |  |   |
| State and another  |    |                  |                      |                 | N/A   |   | -  |   |
| Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  | 3. | Placing          | At price :           |                 | ( / / | ) |  |   |
| Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                  |                      |                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                  |                      | (dd/mm/yyyy)    |       |   | N/A  | N/A   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                  |                      |                 |       |   |  |   |
| date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                  |                      |                 | N/A   |   | -  |   |
| (dd/mm/yyyy)   | 4. | Bonus issue      |                      |                 | ( / / | ) |  |   |
|  |    |                  |                      |                 | ( / / | ) | NI/A   | N/A   |
|  |    |                  |                      |                 |       |   | 11/71  | 11/71   |

|    | Type of Issue          |                              |   |                 |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------------------------|---|-----------------|---|--|---|
| 5. | Scrip dividend         | At price: State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / /       | ) | N/A  | N/A   |
| 6. | Repurchase of shares   |                              | Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | N/A ( / / ( / / |   | _ N/A  | N/A   |
| 7. | Redemption of shares   |                              | Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / | ) | N/A  | N/A   |
| 8. | Consideration issue    | At price: State currency     | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / |   | N/A  | N/A   |
| 9. | Capital reorganisation |                              | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)      | N/A ( / / ( / / |   | N/A  | N/A   |

| Type of Issue  | ;   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--|---|
| 10. Other (Please specify)  At price: State currency date  EGM | e and allotment ( / / ) e: (dd/mm/yyyy)  M approval date: ( / / ) | N/A  | N/A   |
|  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class   | -  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | -               |
|---|----------|-----------------|
|   | (2)      | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |          | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |          | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Is:     | sued Sho | are Capital").) |

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any):   |
|---|
| 700,655,257 unlisted warrants were issued in February 2020 to Yun Ma Limited at the issue price   |
| of HK\$0.001 per warrant, which carries the right to subscribe for up to a maximum of 700,655,257 |
| shares during a 36-month period commencing from the date of vesting of the unlisted warrants.     |
|   |
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|   |
|   |
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|   |
|   |
|   |
| Submitted by: <u>Li Hiu Ling</u>  |
| Title: Company Secretary  |
| (Director, Secretary or other duly authorised officer)  |
|   |
|   |
|   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*